

TSM Tenant Satisfaction Survey 2023



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1. Introduction

Background

This report details the results of Berneslai Homes' 2023 TSM tenant satisfaction survey, delivered by ARP Research. This is an annual survey conducted by Berneslai Homes using the Housemark STAR survey methodology. The aim of the survey is to allow tenants to have their say about their home, the services they receive, and how these could be improved in the future. This is the first year of The Regulator of Social Housing's tenant satisfaction measures (TSMs) that all social landlords are required to report annually (indicated throughout the report by the government coat of arms).

Where applicable the current survey results have also been compared against the 2022 STAR survey, including tests to check if any of the changes are *statistically significant*. Finally, the results have also been benchmarked against Berneslai Homes' peer group within Housemark's STAR database of similar local authorities and ALMOs.

About the survey

The survey was carried out between July and August 2023. A computer-generated randomly selected 5,000 households were invited to take part in the survey.

Paper self completion questionnaires were distributed to selected sample, followed by a reminder approximately three weeks later for all those that had not yet replied. After the first week, online survey invitations/reminders were also sent to non-respondents on a weekly basis to the sample via email and SMS where suitable contacts were available, for a total of two emails and two text messages. The survey was incentivised with a free prize draw.

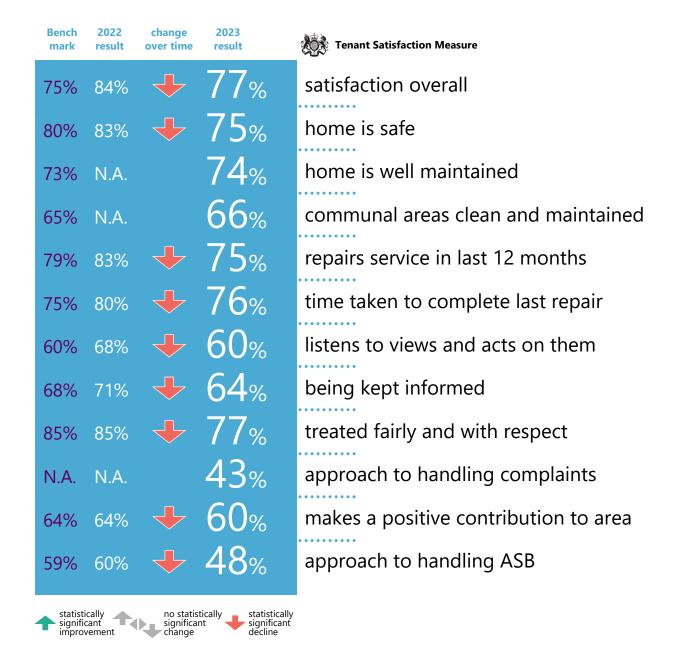
Overall, 1,891 tenant households took part in the survey, which represented a response rate of 38% (error margin +/-2.1%). This far exceeded the stipulated TSM target error margin of +/-3.0%. The final survey data was weighted by interlaced age group and ethnic background to ensure that the survey was representative of the tenant population as a whole.

Understanding the results

The survey results were weighted by age Most of the results are given as percentages, which may not always add up to 100% because of rounding and/or multiple responses. It is also important to take care when considering the results for groups where the sample size is small. Where there are differences in the results over time, or between groups, these are subjected to testing to discover if these differences are *statistically significant*. This tells us that we can be confident that the differences are real and not likely to be down to natural variation or chance. For further information on the methodology and statistics please see Appendix A.

For the summary of the approach, including detailed methodology, please see appendix A.





Overall satisfaction

- 1. Overall tenant satisfaction with the services provided by Berneslai Homes has fallen to 77% compared to the 84% achieved just a year ago in 2022. The Net Promoter Score (NPS) has also fallen from 35 to 20.
- 2. However, this is consistent with sector wide trends as customer satisfaction scores have been significantly impacted by the cost-of-living crisis, inflationary rent increases and shortages in labour and materials. Indeed, a similar pattern is evident across most of the survey results,
- 3. Berneslai Homes' overall satisfaction score is still above the Housemark benchmark median (75%), despite this being a lagging measure that doesn't include recent TSM surveys. Notably, amongst ARP Research clients that have completed TSM regulatory surveys this year the average drop in satisfaction is 8% (section 3).
- 4. As in previous years, overall satisfaction is highest amongst retirement age tenants (86%, over 65s) and significantly lower amongst the under 50s (66%). For the second year running, satisfaction amongst the under 35s has fallen further than other age groups (63%, down from 78%).
- 5. A 'key driver' analysis is a statistical test to check which other results in the survey are best at predicting overall satisfaction. In descending order of strength, the four strongest factors most closely associated with overall tenant satisfaction are:
 - Provide a home that is well maintained (74% satisfied, section 4)
 - Listens to views and acts upon them (60%, section 8)
 - Treat tenants fairly and with respect (77%, section 8)
 - Repairs service received over the last 12 months (75%, section 6)

The home

- 6. Satisfaction with the quality of the home has for the first time fallen significantly, from 74% to 77%. (section 4).
- 7. This is reflected in the fact that whether Berneslai Homes provides a home that is well maintained is a key driver of overall satisfaction (74% satisfied), this question being the new regulatory measure.
- 8. Satisfaction with the safety of the building has also fallen by a statistically significant 8 points to 75%, whilst 15% of respondents are dissatisfied. However, high profile national media reports about housing safety have resulted in this being a common pattern in recent landlord surveys.
- 9. High household energy bills are another external factor that has been affecting tenants, so it is unsurprising that significantly fewer are now satisfied with both the heating and energy efficiency of their homes, including a significant 4% drop in the latter rating (68% v 72%).
- 10. Around two thirds of respondents with communal areas are satisfied with how they are cleaned and maintained (66%), which is on par with both the 2022 results and other landlords.

Value for money

- 11. Since last year there has been a statistically significant 4% fall in satisfaction with rent value for money (now 77%). This includes a 12% drop amongst the under 35s (section 5).
- 12. However, in the midst of a cost-of-living crisis and coming not long after rent increases that are unprecedented this century, it is to be expected that this rating would fall.
- 13. Although satisfaction with service charge value for money has also fallen a little (now 70%), as was also true last year, it still performs better than rent relative to the Housemark benchmarks.

Repairs

- 14. Three quarters of respondents are satisfied with the repairs service received over the last 12 months (75%), which has gone down by 8% since last year (section 6).
- 15. This question is also a key driver of landlord satisfaction, which coupled with property maintenance emphasises the continuing importance of these services to Berneslai Homes tenants as rents increase whilst shortages in staff and materials are felt.
- 16. Fewer tenants than before are also satisfied with the timeliness of the last repair (76% v 80%).
- 17. Satisfaction has only fallen for those whose last repair was completed in-house, bringing those scores down to the same level as for job completed by outside contractors.
- 18. Comments about repairs issues have almost doubled since last year (21% v 12%), with big increases in those asking for outstanding works to be completed, and better information and communication on progress (section 12).

Customer service

- 19. The overall perception of how enquires are dealt with has actually increased slightly, albeit this is only by a statistically insignificant two percentage points (now 80%, section 8).
- 20. Being easy to deal with, known as a customer effort score, also receives a high rating of 79%, which is 10% higher than the benchmark median.
- 21. Taken together, it would seem that despite any other frustrations that tenant may have, at the first point of contact they still appreciate the service they receive.
- 22. However, further detailed satisfaction questions that ask about tenant's experiences the last time they made contact all fell by an average of 7%, including 11% fewer that area satisfied with the final outcome.
- 23. A third of those that made contact had to follow up on their query, which is 6% more than in 2022. This group are obviously less satisfied with both the outcome of their query (36%), and Berneslai Homes services more generally (52%).
- 24. The lowest rated aspect of the last contact is being kept informed (66% satisfied), which is clearly linked to repairs reporting (see above).
- 25. Having remained stable last year, it is unfortunate to see that the level of satisfaction with Berneslai Homes' online service has **dropped significantly** this year from 74% to 66%.

Communication

- 26. Whether people feel their landlord treats tenants fairly and with respect is a key driver of satisfaction.

 Unfortunately, in this case the satisfaction rating has also fallen 8 points since last year to 77%, although it is important to note that the proportion who are actively dissatisfied remains unchanged (section 8).
- 27. The lowest rated question in this section of the survey asks whether people feel Berneslai Homes listens to views and acts upon them, a score that has also fallen by 8% this year to 60%.
- 28. When tenants are asked generally if they are kept informed about things that matter them, the score of 64% has also fallen by 7% since last year.
- 29. Experience of other similar surveys has shown that in answering these questions, respondents are primarily thinking about day-to-day transactions such as telephone queries and the repairs process, both topic areas where respondents raised issues about being kept updated about progress (sections 6 and 7).

Neighbourhoods

- 30. Respondents were asked to specifically rate whether they think their landlord makes a positive contribution to their neighbourhood, something 60% of respondents are satisfied with, compared to 17% that are dissatisfied. This is broadly at the level one would expect, albeit 4% lower than last year (section 10).
- 31. All of the other neighbourhood satisfaction scores in this section demonstrate the same pattern as the rest of the survey results with around 5% fewer satisfied with their neighbourhood as a place to live, its appearance, or the standard of grounds maintenance.
- 32. The most frequently mentioned improvements suggested by tenants are about their neighbourhoods, which is relevant to the recent restructure to become more neighbourhood focused (section 12).
- 33. Less than half of the sample are satisfied with the approach to handling anti-social behaviour (48%), compared to 23% that are dissatisfied. The satisfaction level is now below the benchmark average of 59%, having fallen by a statistically significant 11% since 2022. It will be important for the newly instituted ASB team to reverse this trend.

Complaints

- 34. It is important to understand that the regulatory complaints satisfaction question is very broad, to the extent that a quarter of respondents claimed to have made a complaint. These results should therefore be viewed as escalated service requests than used to measure how the formal complaint process performs (section 11).
- 35. Amongst those that claim to have made a complaint only 43% are satisfied with how it was handled, but this is consistent with the recent scores amongst other ARP Research clients.







- 1. home is well maintained
- 2. listens and acts on views
- 3. treated fairly & with respect
- 4. repairs service in last year
- Overall satisfaction has fallen significantly since 2022, but cost of-living has suppressed satisfaction scores across the sector
- Overall satisfaction is still above the Housemark benchmark, even though they use older data
- Property maintenance dominates the key driver list, so is maybe the root cause of other disappointing results such as those regarding communication
- Satisfaction continues to fall faster amongst the under 35s

Overall tenant satisfaction with the services provided by Berneslai Homes has **fallen** to 77% compared to the 84% achieved just a year ago in 2022. At the other end of the scale the proportion of dissatisfied tenants has grown from 8% to 12%.

This is a **statistically significant** change meaning that the statistical test used to compare scores tells us we can be confident that the difference is real rather than being merely down to chance. Note that changes that are not statistically significant may also be real, but we cannot say that with the same degree of confidence.

This is disappointing but does have to be viewed in the context of events since the last survey. Tenants are currently struggling to cope with the **cost-of-living** crisis, compounded by the fact that landlords are also affected by high inflation with most having to **increase rents** at the same time as dealing with **shortages in labour and materials** that impact on the standard of services that can be provided.

This pattern of satisfaction having fallen significantly compared to previous years is starting to be reported by landlords **across the country**. However, because the Housemark benchmark figures are a lagging measure that mainly comprise data from 2022 and 2021, this shift isn't yet reflected in the peer group comparisons. Berneslai Homes score is nevertheless still above average (benchmark 75%), and the gap may well grow as the benchmarks catch up. Notably, amongst ARP Research clients that have completed TSM regulatory surveys this year the average drop in satisfaction is 8%.

Most of the main measures across the rest of the survey have fallen by similar margins, yet are also generally near the average benchmark scores, with the main exceptions being **lower than average** results for treating tenants fairly and with respect (section 8) and the approach to handling ASB (section 10).

This includes the "Net Promoter Score" (NPS) which an additional measure of customer loyalty and satisfaction. Respondents were asked how likely they were to recommend Berneslai Homes to family or friends, and this is used to identify 'promoters' and 'detractors' to calculate an overall Net Promoter Score that is widely used across the private and public sectors.

Having increased last year, this has fallen back down again from a score of 35 to just 20. However, this tracks quite closely against the change in overall satisfaction as a drop of 15 in an NPS score is roughly analogous to a drop of 7.5% in a satisfaction score.

Key drivers

A 'key driver' analysis is a statistical test known as a 'regression' that identified those ratings throughout the survey that were most closely associated with overall satisfaction. This test does not mean that these factors directly caused the overall rating to fall, but it does highlight the combination of factors that are the **best predictors of overall satisfaction** for tenants. This has the advantage of potentially identifying hidden links that respondents may not even be conscious of (see chart 3.3).

The most obvious finding is that the extent to which tenants feel that their home is **well maintained** is the dominant factor, whilst the **repairs service** received over the last 12 months also appears in fourth place. This is a continuation of the pattern from last year, where the older STAR question on the quality of the home was the strongest key driver.

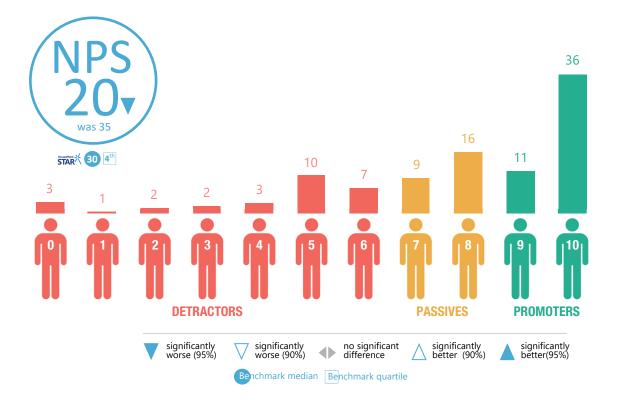
This focus on bricks and mortar issues is a very common theme in tenant surveys completed over the past few years during which landlords have been recovering from repairs backlogs, reconfiguring scheduled maintenance plans, and then coping with the aforementioned challenges in the cost and availability of materials and labour.

As was also true in 2022, the other theme of the key drivers is the quality of the **customer relationship** between tenants and their landlord, as evidenced by the next two items in the key driver list.

3.1 Overall satisfaction % Base 1863 | Excludes non respondents satisfied satisfied error bench margin mark 2023 2022 Overall service 75 provided by the **77 ** 8 11 38 39 1.9 Berneslai Homes fairly fairly very very neither dissatisfied satisfied satisfied dissatisfied significantly worse (95%) significantly worse (90%) no significant difference significantly better (90%) significantly better (95%) Benchmark median Benchmark quartile

3.2 Likely to recommend Berneslai Homes - Net Promoter Score (NPS)

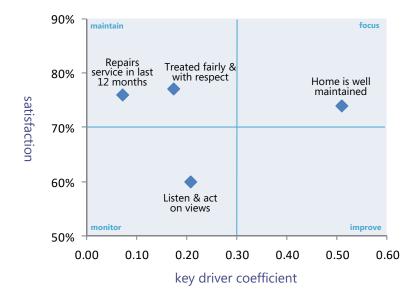
% Base 1834 | Excludes non respondents.



3.3 Key drivers - overall satisfaction



3.4 Key drivers v satisfaction





A 'key driver' analysis uses a regression test to check which other results in the survey are best at predicting overall satisfaction. For a more detailed explanation of key drivers please see Appendix A.

The first of these is the extent to which housing services **listens to tenant's views and acts upon them**, closely followed by whether tenants agree that they are treated **fairly and with respect**, a question that is now one of the regulatory TSM questions and is also emerging as a key driver for many other landlords. What is notable here is that these two questions both compare less favourably against the 2022 scores than many others.

This suggests that meaningful and transparent communication has become a more problematic issue for Berneslai Homes this year, and this is a factor that is influencing perceptions. Indeed, all the detailed measures asking about the last time tenants contacted Berneslai Homes have significantly worsened, including 11% fewer than before that are satisfied with the final outcome (see section 7). Furthermore, tenants that have recently made contact are significantly less satisfied with Berneslai Homes overall, especially the increasing number who have had to make follow up contact (see below).

This is consistent with the fact that Berneslai homes call volumes have been increasing recently due to a 10% backlog in repairs caused by the external factors discussed above.

Change over time

- Overall satisfaction has **fallen** by a statistically significant 7%.
- Satisfaction is down across the four main age groups. but the decline is notably highest amongst the under 35s (63%, down from 78%).
- The **Net Promoter Score** has also fallen significantly from 35 to 20.

MM By people

- The most influential demographic category in most tenant surveys is **age group**, with similar patterns across most results. Overall satisfaction continues to be highest amongst retirement age tenants (86%, over 65s) and significantly lower than average amongst the under 50s (66%). For full details see table 12.10.
- The Net Promoter Score increases by age, from 4 amongst the under 35s to 33 for those aged 65 or over.
- Tenants that have **been in contact** in the previous year are less satisfied than those that have not (75% v 85%). In addition, those that had to make **follow up** contact are even less satisfied (52%).
- Whether or not a tenant has reported anti-social behaviour (ASB) again has a notable impact on the overall score, with those that had being significantly less satisfied than those who had not (60% v 80%), a pattern very much evident throughout most of the results.
- Respondents who had a repair appointment that was missed are again significantly less satisfied than those who have not (49% v 84%).
- Overall satisfaction is also significantly below average amongst those who did not get an appointment for their last repair (57%).

- New tenants in their first year with Berneslai Homes and longstanding tenants of 21+ years are more satisfied than average (81% and 80% respectively), whereas those who have been a tenant for 1 2 years are the least satisfied (70%).
- The NPS is also above average amongst new tenants who have been a customer for less than a year (37).

By place

- There are no significant differences between any scores in this section and any specific area. Indeed, on overall satisfaction there is only a 5% variation across the new four neighbourhood teams ranging from 74% in the North East Area to 79% in both the Central and North Areas.
- The NPS is lowest in the South area (13), but highest in the North area (27).
 - At estate level where sample sizes are smaller, satisfaction is significantly lower than average in Burton Grange (55%) and Worsborough Common (65%), but significantly above average in Worsborough Dale (88%).
 - Overall satisfaction is significantly higher than average for tenants in **bungalows** (84%) compared to those living in **houses and flats** (73% and 77% respectively).





- The maintenance of the home is the dominant key driver of overall satisfaction
 - The rating for the quality of the home has fallen for the first time
 - Satisfaction with safety has fallen, but this is also common amongst other landlords and may be influenced by national media
 - Two thirds of those with communal areas are happy with their cleaning and maintenance, which is on par with others

Satisfaction with the **quality of the home** has been relatively stable over many surveys but has **fallen** by a statistically significant margin this year, from 77% to 74%, including a 4% drop in the proportion that are 'very satisfied'.

This is reflected in the fact that property **maintenance** is a **key driver** of overall satisfaction (section 3). As previously mentioned, this is a common finding for tenant survey results at the moment due to the cumulative effects of the pandemic, inflation and shortages on property maintenance programmes.

It should be noted, however, that the item that appears in the key driver list is the new regulatory TSM question on home maintenance that has replaced the older 'quality of the home' question. However, the new question receives an identical rating of 74% satisfied, albeit with a slightly higher proportion that are 'very' satisfied (38%).

The next question in this section asks about the **safety** of the building and this too has fallen for tenants by a statistically significant 8 points to 75%, whilst 15% of respondents are dissatisfied (was 9%).

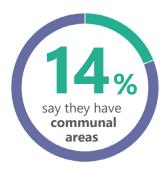
This is of course a concern, but again might be being influenced by outside factors. Firstly, the older STAR version of this question refers to safety *and* security which although considered by Housemark to be comparable, is slightly different. Most importantly, there have been high profile **national media** reports about safety in social housing, most notably regarding damp and mould, resulting in increased complaints across the sector. As a likely consequence, recent TSM surveys amongst ARP clients have also seen substantial falls in ratings for this question (average 8%).

In addition, it is interesting to note that despite these disappointing results, the safety of the home isn't a key driver even though it did appear in the list in 2022.

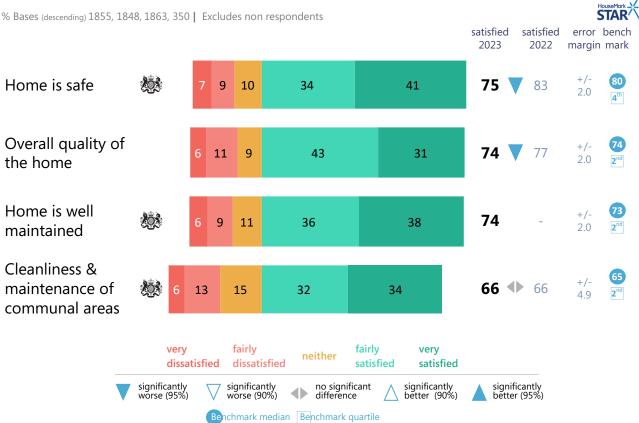
High household energy bills are another external factor that has been affecting tenants, so it is unsurprising that significantly fewer are now satisfied with both the **heating and energy efficiency** of their homes, including a significant 4% drop in the latter rating (68% v 72%).

One specific aspect of property maintenance and building safety that is receiving increased regulatory focus is cleanliness and maintenance of **communal areas**. Accordingly, survey respondents are asked to self-categorise whether they live in a building with communal areas, either inside or outside, that their landlord is responsible for maintaining. Only a minority (14%) of Berneslai Homes' tenants feel that this question applies to them.

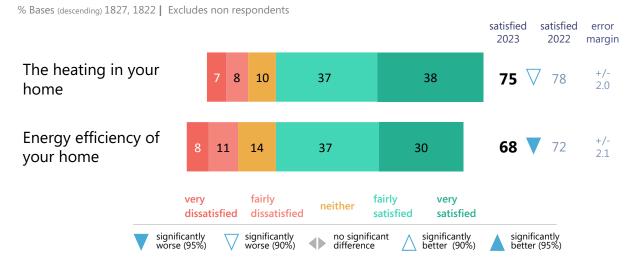
Around two thirds of this group are satisfied with how these communal areas are cleaned and maintained (66%), which is distinct in that it unchanged since the last survey, remaining on par with other landlords. In addition, it is rated even better for those living in properties with a shared communal entrance door (72%).



4.1 Satisfaction with the home



4.2 Satisfaction with energy efficiency



Change over time

- Satisfaction with the quality of the home has fallen significantly since 2022 from 77% to 74%.
- Satisfaction with the **safety** of the home has also fallen significantly and by a greater margin from 83% to 75%.
- Respondents are significantly less satisfied than a year ago with both the **heating** in their home (75%, was 78%) and its **energy efficiency** (68%, was 72%).

†††† By people

- Both the maintenance and safety of the home are rated significantly lower than average amongst the **under 50's**, especially the youngest aged under 35 (52% 'maintenance', 53% 'safety'). Both are rated significantly higher than average by those aged 65 or over (85% 'maintenance, 85% 'safety').
- However, the maintenance of the home is rated slightly higher by respondents whose last repair was completed in-house compared to by Wates (75% v 71%).
- Households with a **length of tenure** of 21+ years are significantly more satisfied with both the maintenance and safety of their homes (both 82%), whereas those who have been a tenant for 3 5 years are significantly less so (68% and 70% respectively).
- The safety of the home is also rated significantly lower than average by respondents who have been a tenant for 1 2 years (63%), 13% lower than new tenants.
- All ratings in this section were notably lower than average by respondents who have reported ASB, particularly for the safety of the home (59% 'reported ASB' v 78% if not).

By place

- Satisfaction that the home is well maintained is slightly higher for **tenants with a shared communal entrance door** than those without (78% v 73%), however they are far less satisfied with its safety (69%).
- By property type the lowest satisfaction with maintenance is 70% amongst those living in houses, including only 34% that are 'very' satisfied.
- Both the energy efficiency and heating are rated significantly lower than average by respondents in houses (64% and 72% respectively). Both are rated significantly higher than average in bungalows (73% and 80% respectively).
- The ratings for both property and safety are very consistent across the four neighbourhood areas and only fluctuate by 6%.
- Satisfaction with communal areas is significantly lower in the **North East** area (57%), which is 9% lower than average.
- The energy efficiency and heating ratings are very consistent across the four areas.

4.5 The home by area

% positive

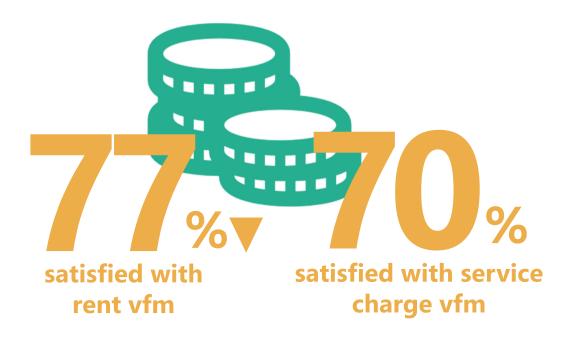
	Sample size	Home is safe	Home is well maintained	Communal areas clean & maintained	Quality of the home	Energy efficiency	Heating
Overall	1891	75	74	66	74	68	75
North East Area NT	568	72	74	57	76	67	75
South Area NT	401	72	72	58	72	68	76
Central Area NT	452	77	73	74	73	69	75
North Area NT	471	78	76	73	75	68	75

Significantly worse than average (95% confidence*)	Significantly better than average (95% confidence*)
Significantly worse than average (90% confidence*)	Significantly better than average (90% confidence*)

 $[\]ensuremath{^{\star}}$ See appendix A for further information on statistical tests and confidence levels



5. Value for money





Although satisfaction is down significantly, the cost-of-living crisis is an obvious factor



Despite also having fallen, service charge value for money still compares reasonably well against the benchmark



Satisfaction with value for money has again fallen furthest amongst the under 35s

5. Value for money

The perception of rent value money has followed the **same trajectory** as the rest of the survey results, with a 4% fall in satisfaction to 77%. However, in the midst of a **cost-of-living** crisis and coming not long after unprecedented rent increases this century, it is to be expected that this rating would fall.

Indeed, across the sector it is becoming clear that rent increases at a time where many are struggling to maintain repairs services at previous levels are an obvious culprit for disappointing tenant satisfaction scores more generally.

Although satisfaction with **service charge** value for money has fallen by a similar margin, the fact that 70% of those that answered are still satisfied in this regard keeps the score above the benchmark median (67%). This is important because the benchmark is a lagging measure, so in relative terms the service charge rating again appears to be faring better than rent against the benchmarks.

The cost of living does affect various groups of people differently, however, and it is interesting that the biggest drop in the rent value for money rating is again amongst the **under 35s** (see overleaf). Indeed, in just two years this group has gone from being 86% satisfied with rent value for money to just 65%.

Change over time

- Satisfaction with the rent in terms of value for money has **fallen** a significant 4% from 81% to 77%.
- Satisfaction with the rent has fallen by 12% amongst the under 35s.
- Satisfaction with the service charge has also fallen but not significantly from 73% to 70%

MM By people

- Value for money for rent is rated highest by respondents aged 65 or over (84%, down from 90%) and lowest by the under 35s (65%).
- Respondents aged under 35 are also the least satisfied with their service charges (59%, was 65%), compared to 78% of those aged 65 or over, up from 77%.
- New tenants who have been a Berneslai Homes tenant for less than a year are more satisfied than average with their rent (81%) but rate the service charge lower than average (66%).

By place

- The ratings for both rent and service charge are now significantly lower than average in the North Area (72% 'rent, 66% 'service charge').
- Athersley North residents are significantly less satisfied than average with their rent (66%).
 - Tenants in Thurnscoe rate their service charge significantly lower than average (58%).
- Value for money for rent is rated highest by those in bungalows (83%), then flats (76%) and was lowest amongst respondents in houses (75%).

5. Value for money

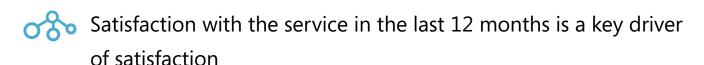
5.1 Value for money

% Bases (descending) 1803, 1403 | Excludes non respondents satisfied error bench satisfied 2023 2022 margin mark 85 Rent **77 8**1 4 6 13 38 39 1.9 Service charge **70 1** 73 4 6 20 37 33 fairly fairly very very neither dissatisfied dissatisfied satisfied satisfiedsignificantly worse (95%) significantly worse (90%) no significant difference significantly better (90%) significantly better(95%) Benchmark median Benchmark quartile



6. Repairs and maintenance







Satisfaction has only fallen for those whose last repair was completed in-house, bringing those scores down to the level of outside contractors

A big increase in comments about repairs, especially outstanding jobs and the level of information and communication

6. Repairs and maintenance

Satisfaction with the repairs service over the last 12 months is a **key driver** of landlord satisfaction (section 3), which coupled with property maintenance more generally emphasises the continuing bricks and mortar theme of Berneslai Homes' tenant satisfaction survey results. The reasons for this have already been noted, chief amongst these is maintaining service levels in the face of inflationary pressures and shortages, meaning that at the time of the survey there was a 10% backlog in repairs.

Accordingly, satisfaction with the **repairs received** over the last 12 months has fallen by 8% since the last survey (now 75%), with a slightly smaller drop of 4% in the rating for the **time taken** to complete the last repair (now 76%). Both of these are statistically significant changes.

In addition, the amount of **additional comments** that tenant made at the end of the survey about repairs issues has almost doubled since last year (21% v 12%), with big increases in those asking for **outstanding works** to be completed, and **better information and communication** on progress (section 12).

Interestingly, these changes are driven entirely by tenants who last repair was conducted by the **in-house** repair team, as satisfaction is essentially unchanged for those whose last repair was completed by Wates (see overleaf). Indeed, whereas previously the in-house repairs were rated significantly higher than those that were contracted out, this difference has now been entirely erased.

Change over time

- **Significant fall** in satisfaction with the **repairs service** in the last 12 months from 83% to 75%.
- A similarly significant 4% fall in satisfaction with time taken to complete a repair after reporting.
- Satisfaction with both has fallen by 9% and 7% respectively for repairs conducted in-house.
- Four out of five respondents who had a repair said they had an appointment that was kept, which shows no change from a year ago.

By people

- Older respondents aged 65+ are significantly more satisfied than average with the repairs service in the last 12 month (86%), compared to just 60% of tenants aged under 50, including only 56% of the under 35s.
- The same pattern is evident for time taken to complete the repair: 86% of 65+ compared to 60% for under 35s.
- New tenants are one of the more satisfied groups with the repairs service in the last 12 months (76%), however that seems to change rapidly as satisfaction is significantly lower for those who have been a tenant for 1 2 years (66%).

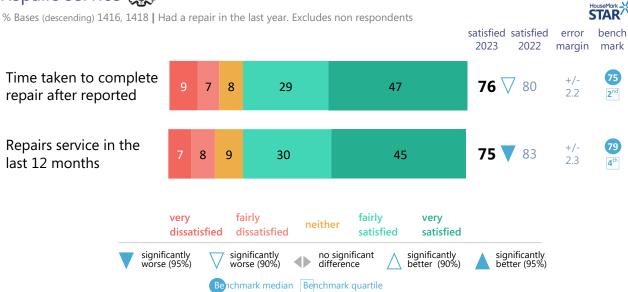
- There are no significant variations between respondents whose last repair was carried out by the in-house worker compared to those who had a Wates repair to their home.
- Satisfaction with the service in the last 12 months and the time taken is significantly higher than average if a **repair appointment was kept** (83% and 84% respectively), compared to 43% and 33% if it isn't.

By place

- No statistically significant differences by area, with all ratings in this section only varying by no more than 3%.
- However, at estate level where sample sizes are much smaller, both were rated significantly lower than average in the Kings Road area (both 65%).
- Both questions are rated lower than average in **houses** (71% 'service', 73% 'time taken'), whereas the opposite is true for those living in bungalows (83% 'service', 82% 'time taken').

6. Repairs and maintenance

6.1 Repairs service

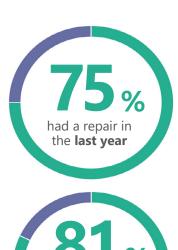


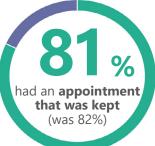
6.2 Repairs service by area

		% positive		
	Sample size	Repairs service in last 12 months	Time taken to complete last repair	
Overall	1891	75	76	
North East Area NT	568	75	74	
South Area NT	401	74	76	
Central Area NT	452	74	77	
North Area NT	471	77	76	

Significantly worse than average (95% confidence*)	Significantly better than average (95% confidence*)
Significantly worse than average (90% confidence*)	Significantly better than average (90% confidence*)

 $[\]ensuremath{^{\star}}$ See appendix A for further information on statistical tests and confidence levels



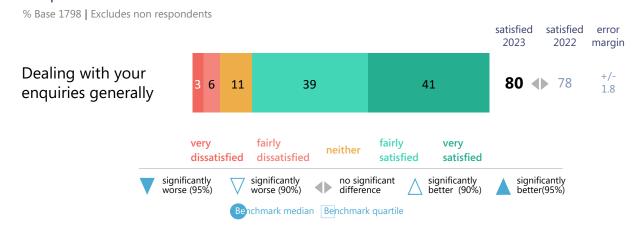




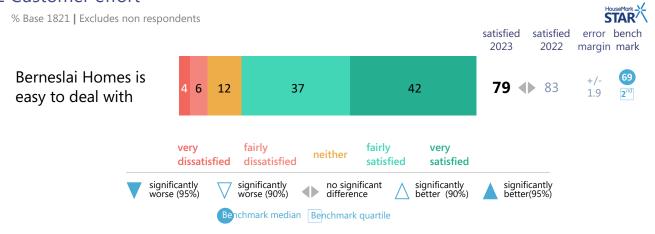


- The general perception of customers services remains as high as it was before
- The 'customer effort' score for how easy Berneslai Homes is to deal with is rated 10% above average
- However ratings for all elements of tenants most recent query have gone down by an average of 7%
- A third had to make follow up contact, which is up 6%
- Tenants in the North area rate customer service higher than average

7.1 Enquiries overall



7.2 Customer effort



In many respects this section of the survey results is the most interesting because it demonstrates both the **relative strength** of Berneslai Homes' customer service offering, at the same time as revealing problems that tenants have increasingly encountered when making contact.

Beginning with the positives, unusually for the survey results this year the overall perception of **how enquires are dealt with** has actually increased slightly, albeit this is only by a statistically insignificant two percentage points (now 80%).

In addition, an almost identical proportion are also satisfied that Berneslai Homes is easy to deal with (79%). This type of question is also known as a '**customer effort**' score, as it considers the experience in a holistic way from the perspective of the customer, rather than internal business processes. Most importantly, this continues to be a very **strong result** relative to that normally achieved by other landlords, being 10% higher than average.

Berneslai Homes customer service staff anecdotally have a good reputation amongst customers, many living in the same communities and forming good links with customers, so these findings are consistent with that image. In addition, since the last survey the contact centre has improved its call answer times. Taken together, it would seem that despite any other frustrations that tenant may have, at the **first point of contact** they still appreciate the service they receive.

What those frustration are becomes clear when considering the further detailed questions asked about tenant's experiences the last time they made contact (if within the last 12 months). As can be seen in chart 7.3, every single one of the eight rating statements asked on this topic has worsened by a significant margin since last year, with an average dip of 7%.

Most notably, the biggest drop was in satisfaction with the **final outcome** of the last query, where the positive rating has fallen by 11% to 70%. In terms of the proportion that are actively dissatisfied, this has increased from 12% to 18%.

The proportion that felt they were **kept informed** about their query also fell a long way, in this case from 75% to 66%, and this continues to be the lowest rated aspect of the last repair. Critically, it is also moved up the list to become the strongest key driver of satisfaction with the final outcome of the guery (chart 7.4)

Furthermore, around a third of tenant who last made contact now say that they have had to follow up on the same guery, which is a significant 6% increase since last year. This is consistent with the increased call volumes that Berneslai Homes are experiencing and will be directly related to the current repairs backlog, including the fact that tenants are specifically asking for more information about repairs they have reported (section 12).

Change over time

- Large and significant decreases in satisfaction with all aspects of the last contact opinion rating questions in this section.
- This includes a notable 11% fall in satisfaction with the final outcome.
- More tenants than before had to make follow up contact, from 26% to 32%, with this having a notable impact on many opinion ratings throughout the survey findings.

🙌 By people

- **Older respondents** are significantly more satisfied that Berneslai Homes is easy to deal with than the youngest in the sample (89% and 64% respectively). This pattern is also evident throughout this section but is more pronounced for the ratings about last contact, including a 32% gap between oldest and youngest for the final outcome of a query.
- **New tenants** are significantly more satisfied than average that Berneslai Homes are easy to deal with (84%), whereas this falls significantly for those who have been a tenant for 1 - 2 years (72%).

- Whether or not a tenant has reported ASB has a notable and significant impact on scores, especially with the last contact ratings including only 69% satisfied with helpfulness and 59% with the quality of advice.
- The same is true for those who had to make follow up contact to the last query, with only 55% satisfied with the ease of getting hold of the right person, 56% satisfied with the time take to answer their query and only 36% that were satisfied that they were kept informed.

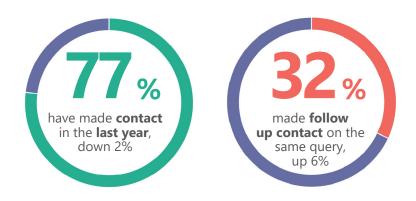
By place

- The customer effort rating is slightly above average in the **North Area** (81%, including 46% very satisfied), with tenants in this area also slightly more satisfied than average with how enquiries are handled generally (82%).
- Respondents in the North Area also tend to rate every aspect of the last contact higher than the sample as a whole by an average of 5%.

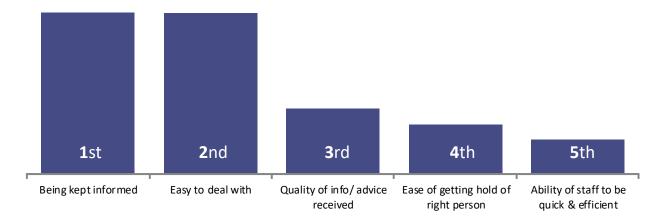
7.3 Last contact

% Bases (descending) 1442, 1435, 1437, 1442, 1432, 1436, 1434, 1429 | Excludes non respondents.

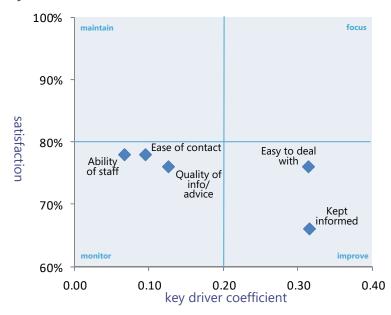




7.4 Key drivers - final outcome of query



7.5 Key drivers v satisfaction

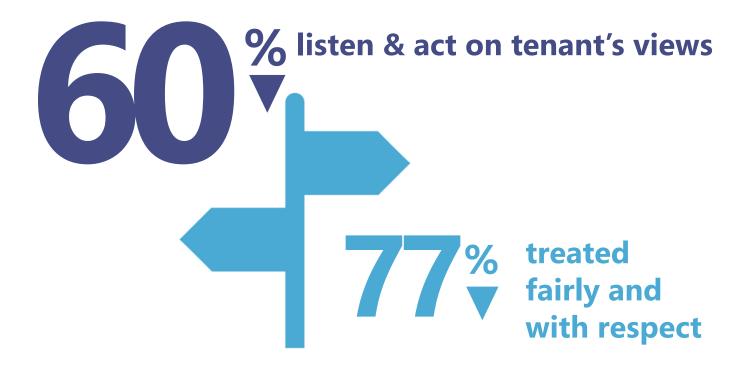




A 'key driver' analysis uses a regression test to check which other results in the survey are best at predicting overall satisfaction. For a more detailed explanation of key drivers please see Appendix A.



8. Communication



- Being treated fairly and with respect is the third strongest key driver of satisfaction overall
 - However, all of the scores in this section have fallen by a statistically significant margin
- They have fallen particularly quickly amongst the under 35s

8. Communication

The third strongest **predictor** of satisfaction with Berneslai overall in this set of results is how respondents answered when they were asked if they agreed that their landlord treats tenants **fairly and with respect** (section 3).

Like most other year on year comparisons this score has dropped significantly since the last survey (77% v 85%), but this has now moved it below the current benchmark of 85%, albeit the latter is also expected to fall in due course as more TSM results get submitted to Housemark.

However, it is important to note that this change is mainly because a higher proportion than before picked the middle ambivalent point of the scale (16% v 9%). Indeed, the proportion of tenants that actively disagreed with this statement is essentially unchanged (7% v 6%).

The lowest rated question in this section asks whether people feel Berneslai Homes **listens to views and acts upon them**, a score that has also fallen by 8% this year, although in this case it was previously well above average, so it is still on par with the benchmark score.

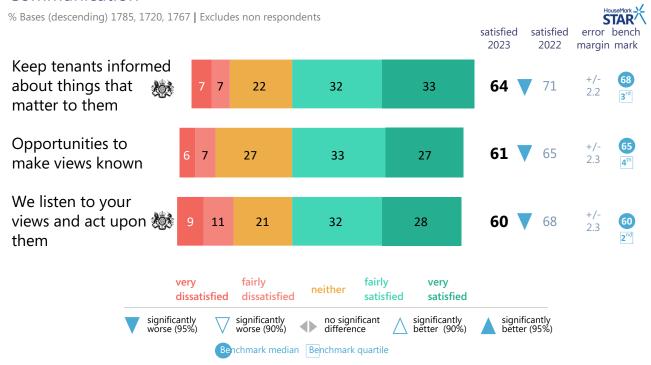
Experience of other similar surveys has shown that in answering these questions, respondents are primarily thinking about day-to-day transactions such as telephone queries and the repairs process. Accordingly, it is likely that these falls are also linked to the wider issues within the survey such as property maintenance and repairs.

Indeed, most customer contact is made to either request or follow up on a repair. As we have seen earlier in the report in both the repairs and customer service sections, tenants are highlighted issues with being kept updated about progress (sections 6 and 7). This is undoubtably a major reason why, when tenants are asked generally if they are **kept informed** about things that matter them, the score of 64% has also fallen by 7% since last year.

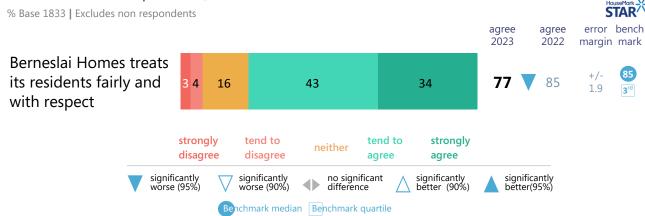
The pattern of responses for the final communication question in this section, the opportunities for tenants to make their views known, doesn't vary to the same degree against the benchmarks, although it is still down by 4%. Notably, this question is the furthest removed from day-to-day customer service, as many will understand it to be referring to tenant involvement.

8. Communication

8.1 Communication



8.2 Fairness and respect



Change over time

- Being treated fairly and with respect has fallen 8% in a year, although dissatisfaction is broadly unchanged (7%, was 6%).
- A significant decrease in satisfaction with being listened to and acting upon views from 68% to 60%. One in five are now actively dissatisfied (20%, up from 14%).
- Satisfaction with being kept informed has also fallen significantly from 71% to 64%.
- Another significant fall in satisfaction with the opportunities to make views known from 65% to 61%.

†††† By people

- Respondents aged under 35 are less likely to agree that they are treated fairly and with respect than they were a year ago (68%, was 82%), however those aged 35 – 49 are significantly less likely to agree than any other age group (67%).
- Respondents aged under 35 are the least likely to feel that their views are listened to and acted upon (44% satisfied), with this group significantly less satisfied than average. Furthermore, they are far less satisfied than they were a year ago (was 61%).
- For all rating questions in this section, retirement age respondents are significantly more positive than average by at least six percentage points.
- Respondents in their first year of tenancy are significantly more satisfied that they are kept informed and have the opportunities to make their views known (74% and 67% respectively).
- Listening and acting upon views is rated significantly lower than average by respondents who have been a tenant for 1 2 years (54%), with a quarter of this group dissatisfied.

- Being listened to and the level of information are also rated significantly lower by tenants who have **reported ASB** (37% and 47% respectively) or had to make follow up contact (35% and 40%).
- Satisfaction with every aspect in chart 8.1 is significantly lower than average for respondents who had a missed repair **appointment** or were never given one.
- Conversely, all four are rated higher by respondents who have had a repair carried out by the in-house team compared to those who have had a Wates repair.

By place

- There is only one significant difference by area, albeit only at the 90% confidence level, with those in the Centra **Area** significantly more satisfied with their opportunities to make their views known (67%).
- Customers in **flats** typically rate each communication question slightly higher than those living in houses, with those in bungalows the most satisfied.



9. Online services



- Satisfaction with Berneslai Homes online services has fallen significantly since 2022
- Amongst those that already use these services, satisfaction is down even further from 80% to 69%
- Nevertheless, there are large increases in those reported a repair on the app and managing their rent online

9. Online services

Having remained stable last year, it is unfortunate to see that the level of satisfaction with Berneslai Homes' online service has **dropped significantly** this year from 74% to 66%.

However, the fact that many tenants report their repairs online (18%) and/or via the App (29%) means that this rating is just a likely to be impacted by the repairs backlog as many other scores.

Indeed, when restricted to just those tenants who have used **Berneslai Homes online services**, the gap between 2022 and 2023 was even greater as the score has fallen from 80% to 69%.

However, it is still good the see that there has been a large increase in the proportion of survey respondents that have used the **Berneslai Homes app** to report a repair (now 29%), in addition to half as many again who are now **managing their rent online**, including 36% who do so to check their rent and 31% who also pay it online.

Change over time

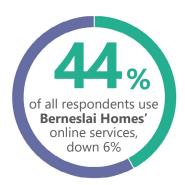
Significant fall in satisfaction with the provision of online services from Berneslai Homes from 74% to 66%), however dissatisfaction has increased only slightly (9%, was 6%).

iiii By people

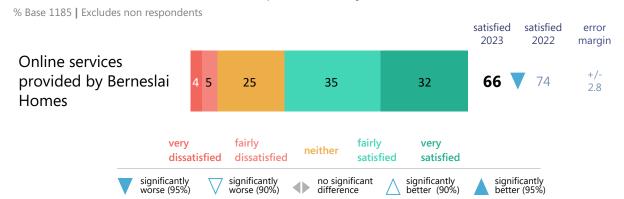
- Satisfaction with the provision of online services varies very little **by age** with only 1% variation between the youngest (67% satisfied) and oldest (66%).
- That said 18% of those aged 65 or over said they used any of the online services, compared to 65% of the under 35s.
- A third of respondents aged under 35 have reported a repair using the Berneslai Homes app, only 6% of those aged 65 or over had done the same.



There are no significant differences by property type or area with any of these scores.

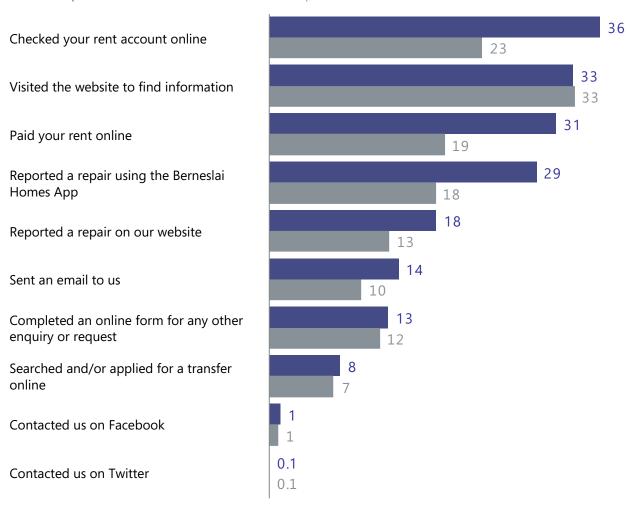


9.1 Satisfaction with online services provided by Berneslai Homes



9.2 Used any Berneslai Homes online services in last year?

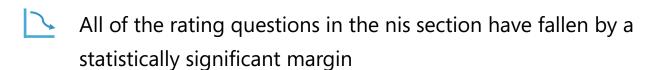
% Base 1069 | More than one answer allowed. Excludes non-respondents.





10. Neighbourhood services





- Most importantly, the approach to handling ASB is rated 11% lower than before and is now well below benchmark
- Drugs and traffic noise are consider significantly bigger problems than they were last year
- Residents in the North area are generally more satisfied with neighbourhoods

10. Neighbourhood

When measuring neighbourhood satisfaction, the TSM regulatory framework places more focus than before on those aspects of the local environment and community that are within the purview of their landlord. This means that tenants were asked to specifically rate whether they think their landlord makes a **positive contribution** to their neighbourhood, something 60% of respondents are satisfied with, compared to 17% that are dissatisfied.

This is 4% fewer than were satisfied last year, but this is still broadly in the range of the results achieved by other landlords, especially when considering that Housemark benchmarks are a little behind current events (median 64%).

Indeed, all of the other neighbourhood satisfaction scores in this section demonstrate the same pattern as the rest of the survey results, with a 5% drop in satisfaction with the neighbourhood as a **place to live**, 6% drop in satisfaction with the **appearance** of the area, and a linked 4% fall in satisfaction with **grounds maintenance**. To help understand the answers in this section of the survey useful context comes from the open text answers that tenants gave at the end of the survey, when they asked for the most important improvements Berneslai Homes could make (section 12). Unlike many such surveys, where repairs issues are often the most commonly raised, it is notable that for two surveys in a row the most frequently mentioned improvements are to the neighbourhood (29% of commenters, section 12). It is hoped that the recent **restructure** to make Berneslai Homes' services more neighbourhood facing will help address this seemingly clear tenant priorities.

As has been the case for some time, the biggest neighbourhood **problems** are rubbish or litter, car parking, dog fouling/dog mess, drug use or dealing and noisy neighbours, with most of these also being key drivers of satisfaction with the neighbourhood. The only issues where there has been a statistically significant change are slightly fewer problems with rubbish and litter, and slightly more complaints about drug use and traffic noise.

For many residents the neighbourhood issue that has the biggest effect on their quality of life is anti-social behaviour, the extent that it is both the single most **commonly mentioned improvement** suggested by tenants (see chart 12.2).

The new TSM regulatory questions recognise the importance of this issue, with landlord performance now being measured in part on their overall approach to **ASB handling**. Unfortunately, less than half of the tenant population are satisfied with the approach to the handling anti-social behaviour (48%), compared to almost a quarter that are dissatisfied (23%). This is one of the most biggest reversals of any question in the survey, having **fallen by 11%** since last year, and is consistent with anecdotal reports from tenants that the issue is becoming more visible to them.

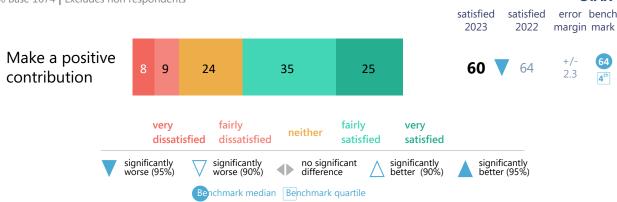
Furthermore, amongst the much smaller group of tenants that have actually made a recent report of ASB, only 22% are satisfied compared to 27% in 2022 and 33% in 2021.

Although it is difficult for any landlord to get a high score on this topic, Berneslai Homes' score is now well below the benchmark for tenants as a whole of 59% satisfied. Taking into account the fact that experience of ASB also has a very strong relationship to overall satisfaction (see section 3), changing the trajectory of these scores is a priority for Berneslai Homes as evidenced by the fact that a new **ASB team** that has recently been set up as part of the restructure.

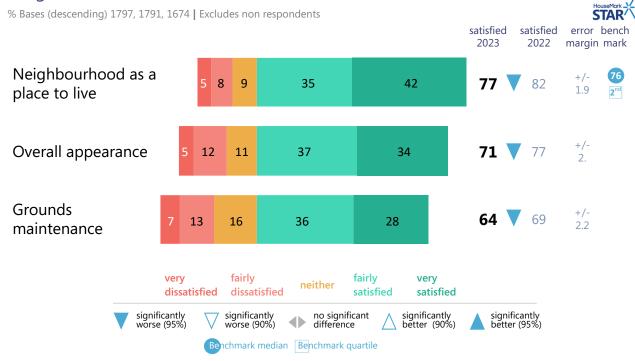
10. Neighbourhood

10.1 Contribution

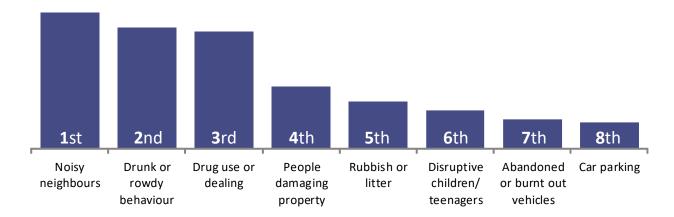




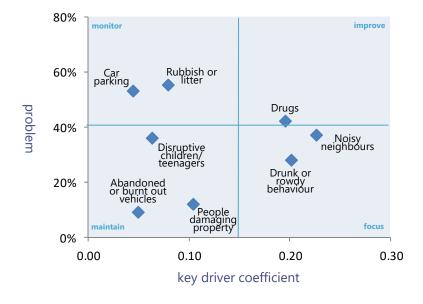
10.2 Neighbourhood services



10.3 Key drivers - problems in the neighbourhood



10.4 Key drivers v problems





A 'key driver' analysis uses a regression test to check which other results in the survey are best at predicting overall satisfaction. For a more detailed explanation of key drivers please see Appendix A.

Change over time

- Satisfaction with the neighbourhood as a place to live is significantly lower than it was in 2022 having fallen from 82% to 77%.
- Satisfaction with the Berneslai Homes' contribution to the neighbourhood is significantly lower than it was a year ago having fallen from 64% to 60%.
- Even greater fall in satisfaction with the overall appearance of the neighbourhood from 77% to 71% as well as with the grounds maintenance (64%, was 69%).
- Drug use or dealing and noise from traffic are significantly more of a problem than a year ago, however rubbish or litter is less so.
- Statistically significant change in how the sample as a whole view how **ASB** is **dealt with** (48%, was 60%).

By people

- The contribution to the neighbourhood is rated significantly higher than average for those aged
 65 or over (66%), with this group also the most satisfied with how ASB is dealt with (54%).
- Respondents aged 35-49 are significantly less satisfied than average with Berneslai's contribution to their neighbourhood (52%), with the under 35s also rating this below average (54%).
- Respondents who have reported ASB are significantly less satisfied than respondents who have not with Berneslai's contribution to where they live (31% v 64%).
- New tenants (under 1 year) are significantly more satisfied than average with Berneslai's contribution to their neighbourhood (70%), as well as it as a place to live, it's overall appearance and grounds maintenance service (80%, 79% and 73% respectively).

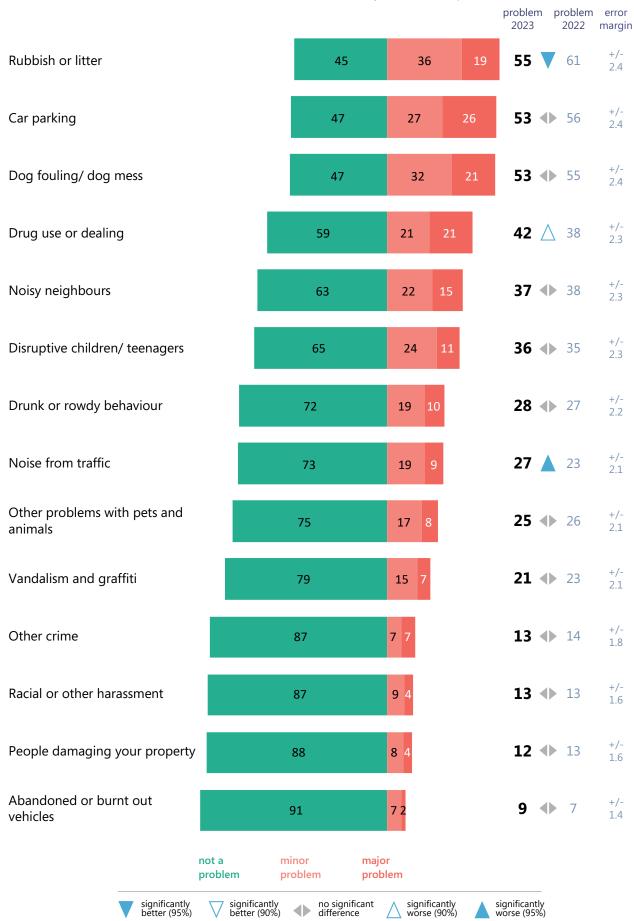
- New tenants are also significantly more satisfied than average with how ASB is dealt with (58%) but are less likely to have reported it (13%).
- Respondents in **flats** are more likely to have reported ASB than those in houses or bungalows (22%, 11% and 7% respectively).
- Noisy neighbours and drunk or rowdy behaviour is a significant concern for respondents in flats (57% and 40%) as well as the under 35s (43% and 40%).

By place

- Some variations by area in contribution to the neighbourhood, however none of them are statistically significant variations from the average.
 - Despite being more satisfied with their landlord's contribution to their neighbourhood, tenants in the **Central area** are significantly less satisfied with it as a place to live (74%). Respondents in the **North Area** are significantly more satisfied with the latter (84%).
- Similarly, satisfaction with the overall appearance is rated significantly higher than average in the North Area (79%), probably due to the significantly higher than average score for the grounds maintenance by tenants in that area (70%).
- Tenants in the **South Area** are significantly less satisfied with the overall appearance of where the live (66%).
- Respondents in the Central Area are significantly more satisfied than average with Berneslai's approach to **handling ASB** (57%), whereas those in the North East area were significantly less so (45%).
- Only 8% of respondents in the North Area had reported an incident of ASB, with many neighbourhood issues significantly less problematic in this area (table 10.7)

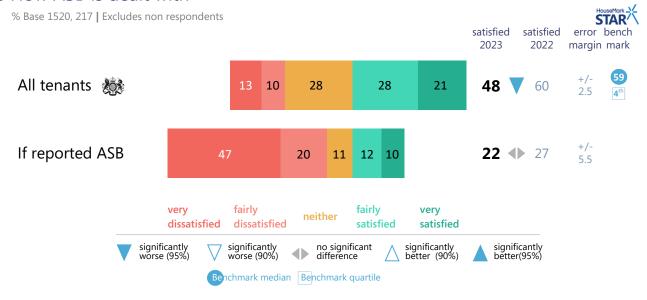
10.5 Neighbourhood problems

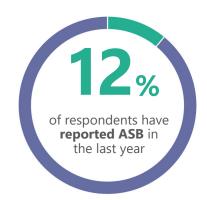
 $\% \ Bases \ (\text{descending}) \ 1698, 1699, 1709, 1705, 1664, 1679, 1672, 1682, 1661, 1665, 1346, 1656, 1660, 1664 \ \big| \ Excludes \ non \ respondents.$



10. Neighbourhood

10.6 How ASB is dealt with





10.7 Neighbourhood problems by area

			% problem												
	Base	Car parking	Rubbish or litter	Noisy neighbours	Dog fouling/ dog mess	Other problems with pets and animals	Disruptive children/ teenagers	Racial or other harassment	Drunk or rowdy behaviour	Vandalism and graffiti	People damaging your property	Drug use or dealing	Abandoned or burnt out vehicles	Noise from traffic	Other crime
Overall	1891	53	55	37	53	25	36	13	28	21	12	42	9	27	13
North East Area NT	568	48	58	38	53	23	38	15	32	26	16	45	11	28	16
South Area NT	401	61	56	37	59	28	41	11	25	16	9	36	4	27	12
Central Area NT	452	52	60	40	51	25	35	12	32	25	13	49	12	29	14
North Area NT	471	54	46	33	48	24	29	12	23	16	9	34	9	24	12

10.8 Neighbourhood ratings by area

%	positive
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	Base	Neighbourhood as a place to live	Overall appearance	Grounds maintenance service	Positive contribution to neighbourhood	Approach to handling ASB
Overall	1891	77	71	64	60	48
North East Area NT	568	73	69	61	57	45
South Area NT	401	78	66	58	56	47
Central Area NT	452	74	69	66	64	57
North Area NT	471	84	79	70	62	45

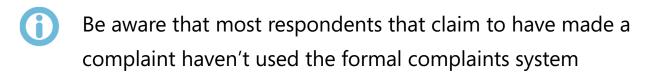
Significantly worse than average (95% confidence*)	Significantly better than average (95% confidence*)
Significantly worse than average (90% confidence*)	Significantly better than average (90% confidence*)

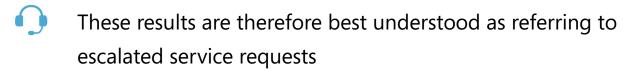
^{*} See appendix A for further information on statistical tests and confidence levels



11. Complaints







This figures are consistent with those achieved by other ARP Research clients

nimits and satisfaction with complaints is lowest for the under 35s

11. Complaints

The new set of regulatory questions also includes two on the topic of complaints. However, it is important to understand these questions as escalated service requests, rather than the much narrower formal complaints procedure.

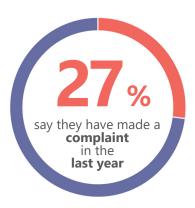
It is also important to note that these questions are asked in a slightly different way from the complaints questions included in the previous survey, so the two cannot be directly compared.

Just over a quarter of tenants that responded to the survey **claim to have made a complaint** to Berneslai Homes, which is around the average level for other recent TSM surveys amongst ARP clients. However, experience with other landlords' surveys has shown that only a small minority who answer this question have actually used their formal complaints process (typically under 10%).

Instead, these respondents should be better understood as those who had some sort of issue or problem over the last 12 months that they believed Berneslai Homes needed to solve, including standard repairs reports. For example, more respondents who had a repair in the previous year also said that they had made a complaint than those who had not (31% v 16%).

Unfortunately, only 43% of complainants are satisfied with the approach to the **handling of their complaint**, compares to the same proportion that are dissatisfied. However, it should be noted that this score is typical of those achieved by other ARP Research clients this year.

Although this result is a still disappointing, it is likely that any action that Berneslai Homes takes to address the main issues covered earlier in the report, such as repairs backlogs, will help to improve this score.

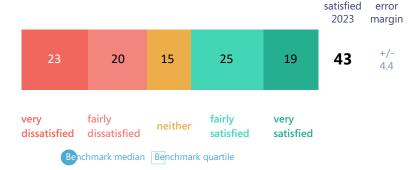


11.1 Complaints



% Base 506 | Made a complaint in the last 12 month. Excludes non respondents

Approach to handling complaints



By people

- Tenants aged under 35 are more likely to have complained to Berneslai Homes than those of retirement age (36% v 21%). They are also the least satisfied with complaint handling (32%) compared to 59% of those aged 65 or over.
- Tenants who had a repair in the previous year are twice as likely to complain than those who have not had a repair (31% v 16%).
- Two out of five new tenants had made a complaint (40%), compared to only 20% for those who have been a tenant for 21 or more years.
- More than half of tenants who had a missed repair appointment were likely to have complained (54%), compared to only 27% of those whose repair appointment was kept.



By place

- Respondents in **flats** are more likely to have complained than tenants in houses (36% and 25% respectively), however the latter have a greater level of dissatisfaction with how it was handled (47%, including 26% 'very dissatisfied').
- The proportion claiming to have made a complaint does not vary at all across the four main areas - 27% for all.
- However, there are some statistically significant variations from average for these four areas on satisfaction with the approach, the score being highest in the North Area (55%), falling to 33% in the North East.

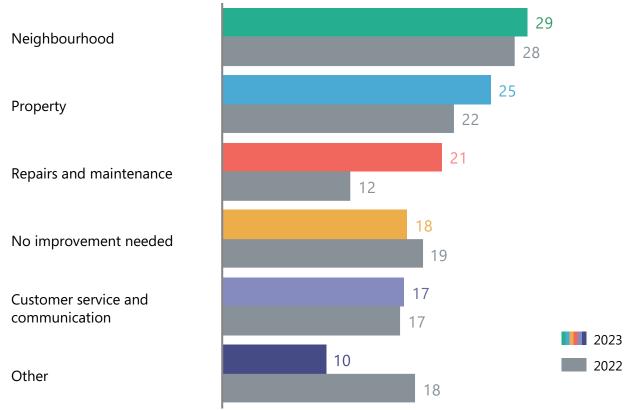


12. Further comments

5 made additional comments don't think anything needs improving

12.1 What could be done better - summary

% Base 1036 | Proportion of all tenants that commented. Includes multiple responses. Coded from verbatim comments.



12. Further comments

The final question that residents were asked at the end of the survey was simply how Berneslai Homes **could improve its services in the future**. These comments are coded and organised into different categories, both as broad headings, and in a further level of detail. Note that many respondents made comments that fall into multiple categories.

Chart 12.1 presents this analysis in terms of just a handful of broad categories. There are two interesting features of this chart. The first is that **neighbourhood improvements** continue to be the most commonly suggested items (29%), which is relatively unusual for this type of analysis as it is more commonly dominated by repairs and maintenance. This is particularly pertinent this year because Berneslai Homes has just reconfigured it services to become more neighbourhood oriented, which these results would suggest matches many tenant's priorities.

As was also true in 2022, the most common single suggestion is to improveme how **anti-social behaviour** is dealt with (11% of comments, chart 12.2). This is has only become even more relevant, however, as satisfaction in this regard has fallen substantially (section 10).

"Make our neighbourhood a nicer place to live scared to go outside currently."

"Listen to complaints about drug dealing in the area.

"Tackle anti-social behaviour more promptly. Assess suitability of new tenants."

"Speed up and be more strict with anti-social and noisy neighbours!"

"Take complaints about drug users in your properties, and reports of drug dealers calling on them, you don't seem to do anything about it, after lots of complaints from different residents."

"Berneslai homes is amazing at looking after properties and doing repairs, I cannot fault them. "However they do not take any action on drug taking and selling drugs and fighting on the street ... when confronted about this the response is "we have a duty of care to them "......But not the residents heh"

"My sister only has problems with her next door neighbour but Berneslai homes are not fully aware of this, because my sister worries that she will find out it is her that reports her."

"Take serious action against any resident whom is intimidating, verbally abusing or threatening another resident. I myself has sadly been a victim of this over the last year and a half or so and nothing much was done to help me."

It should also be noted that the additional comments also provide further evidence that the **appearance** of people neighbourhoods has deteriorated (section 10), as there are at least double the proportion who complained about untidy gardens, grass cutting and the condition of paths or roads (chart 12.2).

"When sending letters out about keeping garden tidy you should follow it through and make sure they are taking notice in past this are not happened."

"Green space could do with cutting and clearing the children's play area of broken glass and litters."

"Make sure tenants look after their gardens or offer help tending to gardens."

"Clear rubbish from pathways. Sweep grass, after cutting as never done!"

"Grass cutting every 4 weeks as promised."

"To inspect the gardens in the area. Some of my neighbours have rubbish piled up and I am afraid of getting rats. I have spoken to then I have even helped then remove all their rubbish to the top. But it is starting to build up again."

12.2 Neighbourhood improvements - detail

% Base 1036 | Coded from verbatim responses. Excludes non respondents.

Dealing with anti-social behaviour

Untidy gardens and grass cutting

Paths and roads

Parking issues

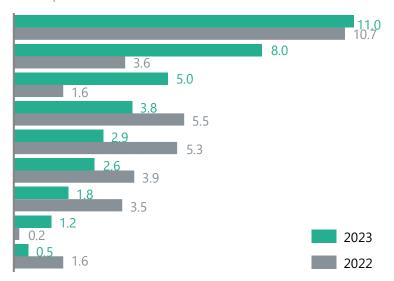
Litter and rubbish

Hedges and trees

Bins and waste disposal

Gardening help

CCTV



12.3 Property improvements - detail

% Base 1036 | Coded from verbatim responses. Excludes non respondents.

Heating and energy efficiency

Improve and maintain

Damp, mould or condensation

Doors

Window replacements

Replacement kitchens

Adaptations

External appearance

Fencing and gates

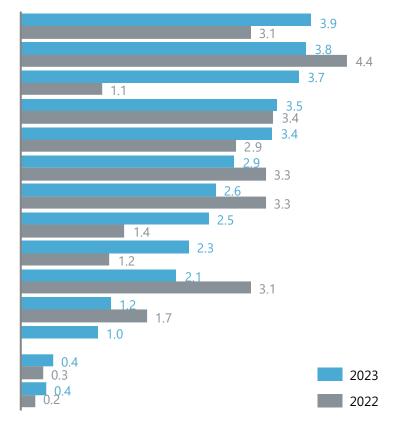
Inspections

Bathroom improvements

Improve new lets

Communal cleaning

Safety and security



12. Further comments

The other clear message form chart 12.1 is that **repairs issues** have increased substantially since last year, being mentioned by one in every five commenters compared to one in ten last year. The backlog issues that been caused by inflation and workforce shortages have been noted throughout the report (see section 6), and it is also apparent from the additional comments that tenants want Berneslai Homes to catch up on works that should already have completed, and to generally speed up the repairs service.

"Explain to me why after over two year's repairs still aren't done. "

"It would be nice if Berneslai Homes did a repair I reported in November 2022, because I have been living with a bowl & mop bucket in my living room because when it rains my ceiling leaks."

"Can't get my jobs done."

"Stick to appointment mate for repairs. Carry work out that was surveyed 9 months ago that's dangerous but still not been repaired."

"Do repairs & not cancel them."

"My stage two complaint been going on with my repairs for nearly a year coming up this November All empty promises and nothing getting finished."

"Listen and get repairs done as done I've waited near 3 years only to be told we thought it had been done. Had to chase up numerous constantly to be told it will have to be put down as a new job."

Indeed, a theme running throughout the results is that tenants feel Berneslai Homes should be doing a better job of keeping them informed (e.g. section 8), which is common complaint with regard to repairs:

"We have a repair on hold from last year. An update now and again would be appreciated."

"Keep tenants up to date with progress of repairs/work."

"Keep tenants informed. I've been waiting 8 months for a shower bench replacement and a ramp so I can actually leave my home unassisted. And the only time I found any information. Is when I've chased it up ... Keeping us informed makes us not feel forgotten, ignored or uncared about."

"When reporting a repair online get back in touch with the tenant and do the repair or at least acknowledge that they have received the request."

"Make reporting repairs online easier and provide a response giving an indication of how long it will be before the repair is carried out."

"Need to contact tenants for repairs rather than just turning up."

"Some tenants work, therefore some jobs need to be carried out at mutually agreed times, tenants need to be kept informed of any changes or any jobs not finished and given a date/ time of when they will be."

The repairs backlog has clearly frustrated many tenants, to the extent that far fewer feel that they are **listened to** compared to this time last year (see section 8). This also becomes comes out from the survey comments with the largest proportion of customer service comments being about listening/or providing more information.

"Listen and respect people's homes, I know repairs and jobs have to be dealt with but it's still our home even though Berneslai homes rent out."

"Listen to customers. Handle complaints more effectively. Do something to sort the problem out.

"Get staff to do as they promised."

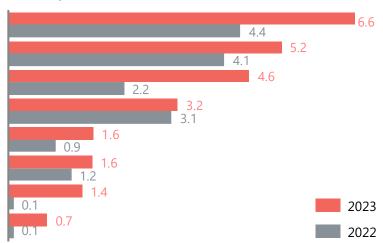
"Train staff to do their job more thoroughly and teach them to be more helpful to tenants rather than fobbing them off, referring them to someone else and Passing the Buck."

"Come to our homes and listen to our views and look at repairs that are urgent, but they don't care and don't want to know."

12.4 Repair and maintenance improvements - detail

% Base 1036 | Coded from verbatim responses. Excludes non respondents.

Jobs that remain outstanding
Quicker response
Better information and communication
Better quality
Improve standard of workers
Flexible appointments
Miscellaneous comments
Dealing with missed appointments



12.5 Customer service and communication improvements - detail

% Base 1036 | Coded from verbatim responses. Excludes non respondents.

Listen more meaningfully

Wellbeing and disability support

Kept better informed

Returning calls and emails etc

Quicker response to queries

Regular contact with tenants e.g. calls

Getting hold of the right person

Customer service from staff

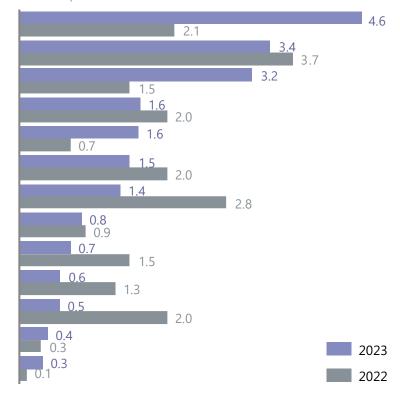
Better digital services

Better non-digital options

To be treated more fairly

Answer phone quicker

Interdepartmental communication



12.6 Other improvements - detail

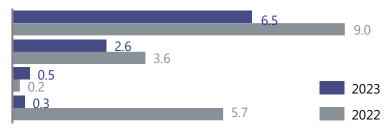
% Base 1036 | Coded from verbatim responses. Excludes non respondents.

Transfers and allocations

Miscellaneous comments

Build more homes

Value for money



12. Further comments

Conversely, there were fewer comments this year about **getting hold of the right person**, which is provides validation that improvements to call waiting times in the call centre have had an impact.

Considering the many specific issues that tenants raised in regard to their own homes (chart 12.3), the most notable change in the pattern of responses compared to last year is the tripling in complaints about **damp**, **mould and condensation** (3.7%). This is, however, common to most recent tenant surveys due to the raised media profile of this issue and is one of the possible reasons why ratings for the safety of the home are generally falling in the sector (section 4).

"Come and sort damp issues quicker. As we have been waiting ages for someone to come and assess the damp in my daughter's room. "

"Treat damp properly instead of constantly just painting it which doesn't work."

"Deal with mould without blaming it on condensation!"

"Only repairs what need doing is to deal with is the damp."

"Struggling to keep warmth inside my house windows filling up with condensation causing damp."

"I reported damp in my dining room 6 months into moving into the property and this is still ongoing nearly 3 years down the line."

"We've got black mould/spores all over our upstairs windows, this has been reported twice and nothing has been done."

As always, it is important to remember that around a fifth of respondents say that there is nothing that Berneslai Homes needs to do that it is not already doing (18%). We therefore conclude with a selection of comments that highlight the **positive** perception of the services that many hold:

"I think Berneslai Homes offer a good service. Especially the repairs department."

"I find Berneslai Home very helpful whenever I have rang them. Keep up the good work Berneslai Home."

"As far as I am concerned Berneslai Homes has been a first-class home provider my family for many years, I can not praise them enough. Thank you."

"Very proud to be a Berneslai Homes tenant considering the news reports of other councils around the country. Thank you and keep up the good work."

"Keep up the good work, what they're already doing to provide a good quality of life for all residents that lives in Barnsley homes."

"We are very happy with Berneslai homes whenever we have had a problem or needed a repair it has been sorted right away we couldn't ask for anything more."

"Not much as they are doing the best they can under today's trying circumstances e.g. cost of recovery from the pandemic. They deserve praise for what they have or trying to do!"



13.1 Area

% Base 1891

N1 - North East Area Neighbourhood Team

N2 - South Area Neighbourhood Team

N3 - Central Area Neighbourhood Team

N4 - North Area Neighbourhood Team

% 2023
30.0
21.2
23.9
24.9

13.2 Estate

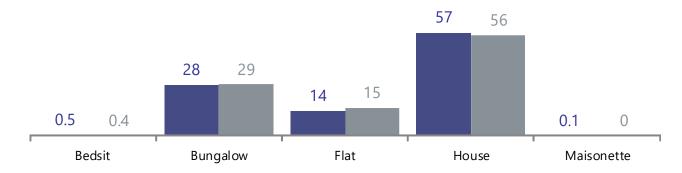
% Base 1891 | Estates with ten or more respondents

	Total	% 2023	% 2022		Total	% 2023	% 2022
Aldham House	28	1.5	1.7	Jump Farm	18	1.0	1.0
Athersley North	90	4.8	3.6	Kendray	102	5.4	5.6
Athersley South	66	3.5	3.0	Kexborough	20	1.1	1.1
Bellbrooke	10	0.5	0.5	Kings Road	34	1.8	1.2
Birdwell	14	0.7	1.1	Kingstone	14	0.7	0.8
Birkwood	10	0.5	0.6	Lundwood	17	0.9	1.4
Bolton On Dearne	52	2.7	2.0	Milefield	18	1.0	1.2
Brierley General	13	0.7	0.8	Monk Bretton (Monk Bretton Ward)	72	3.8	1.8
Broadway	16	8.0	0.8	Morrison Road	19	1.0	0.5
Burton Grange	42	2.2	1.6	New Lodge	27	1.4	1.9
Carlton	12	0.6	1.3	North Street	15	0.8	1.5
Cloughfields	29	1.5	1.7	Penistone	44	2.3	2.0
Copeland Road	48	2.5	3.3	Pilley/Tankersley/Wortley	15	0.8	0.8
Crown	16	0.8	1.0	Rosetree	15	0.8	0.5
Cudworth General	15	8.0	0.9	Royston	84	4.4	4.5
Cundy Cross	11	0.6	0.5	Shafton General	10	0.5	0.7
Darton	28	1.5	1.5	Silkstone	11	0.6	0.3
Dodworth	25	1.3	1.3	Smithies (Monk Bretton Ward)	10	0.5	0.5
Elsecar	30	1.6	1.4	Staincross	29	1.5	1.2
Gawber (Old Town Ward)	11	0.6	0.5	Thurgoland	12	0.6	0.8
Gilroyd	20	1.1	1.1	Thurnscoe	61	3.2	3.7
Goldthorpe (Dearne North Ward)	10	0.5	0.6	Town (Central Ward)	44	2.3	2.4
Goldthorpe (Dearne South Ward)	24	1.3	0.8	Town (Kingstone Ward)	27	1.4	1.8
Great Houghton	17	0.9	0.7	Upperwood	18	1.0	0.8
Grimethorpe General	22	1.2	1.5	Ward Green	12	0.6	0.5
Honeywell	25	1.3	2.3	Wilson Street	23	1.2	1.9
Hoyland Central (Milton Ward)	11	0.6	0.7	Worsborough Bridge	46	2.4	1.6
Hoyland Common	33	1.7	1.9	Worsborough Common	50	2.6	2.4
Hoyland St Peter's (Rockingham Ward)	37	2.0	1.8	Worsborough Dale	58	3.1	3.6
Jump	18	1.0	1.7				



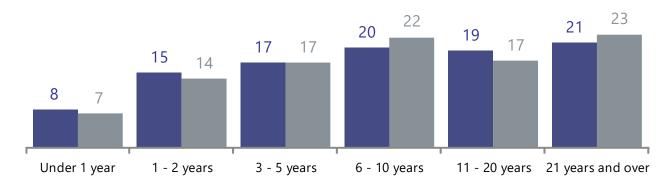






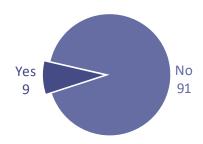
13.4 Length of tenancy

% Base 1891



13.5 Pay a service charge

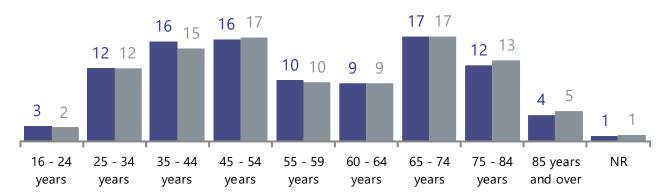
% Base 1891





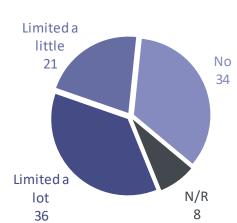
123.6 Age

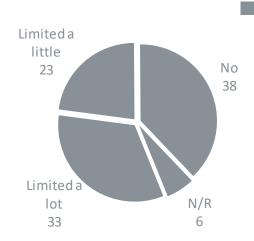
% Base 1891



13.7 Disability





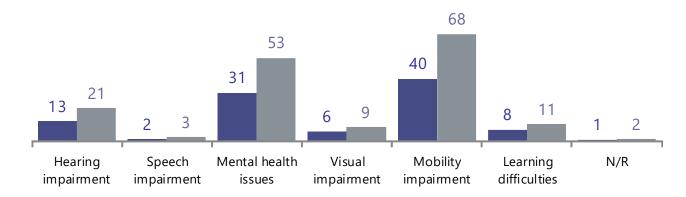


2023

2022

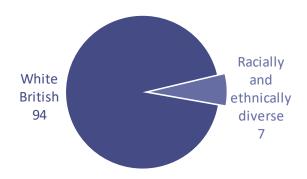
13.8 Type of disability

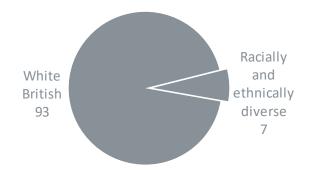
% Base 1092



13.9 Ethnic background

% Base 1891





13.10 Core questions by age group

	% positive					
	Overall	16 - 34	35 - 49	50 - 64	65+	
Sample size	1891	269	433	539	631	
Service overall	77	63	69	79	86	
Home is safe	75	53	69	78	85	
Home is well maintained	74	52	64	80	85	
Communal areas clean & well maintained	66	51	73	63	70	
Repairs & maintenance in last 12 months	75	56	64	81	86	
Time taken to complete last repair	76	60	69	76	86	
Listens to views and acts upon them	60	44	50	62	72	
Being kept informed	64	50	62	64	73	
Treated fairly and with respect	77	68	67	78	86	
Positive contribution to neighbourhood	60	54	52	60	66	
Approach to handling ASB	48	46	46	46	54	
Approach to handling complaints	43	32	35	43	59	

13.11 Core questions by disability

			% positive	
	Overall	Limited a lot	Limited a little	No disability
Sample size	1891	689	403	651
Service overall	77	74	79	80
Home is safe	75	74	76	76
Home is well maintained	74	73	74	76
Communal areas clean & well maintained	66	65	56	69
Repairs & maintenance in last 12 months	75	74	78	75
Time taken to complete last repair	76	74	77	75
Listens to views and acts upon them	60	59	57	61
Being kept informed	64	61	64	67
Treated fairly and with respect	77	75	78	78
Positive contribution to neighbourhood	60	58	60	62
Approach to handling ASB	48	47	46	50
Approach to handling complaints	43	41	44	42

Significantly worse than average (95% confidence*)	Significantly better than average (95% confidence*)				
Significantly worse than average (90% confidence*)	Significantly better than average (90% confidence*)				

13.12 Core questions by ethnic background

	% positive			
	Overall	White British	Racially & ethnically diverse	
Sample size	1891	1642	114	
Service overall	77	77	78	
Home is safe	75	75	70	
Home is well maintained	74	73	74	
Communal areas clean & well maintained	66	65	63	
Repairs & maintenance in last 12 months	75	75	73	
Time taken to complete last repair	76	75	73	
Listens to views and acts upon them	60	59	61	
Being kept informed	64	63	70	
Treated fairly and with respect	77	76	79	
Positive contribution to neighbourhood	60	59	66	
Approach to handling ASB	48	47	55	
Approach to handling complaints	43	43	39	

Significantly worse than average (95% confidence*)	Significantly better than average (95% confidence*)
Significantly worse than average (90% confidence*)	Significantly better than average (90% confidence*)

^{*} See appendix A for further information on statistical tests and confidence levels



Appendix A. Summary of approach

Overview

The survey was conducted by ARP Research between June and August 2023.

Responses

Overall, 1,891 tenant households took part in the survey, which represented a response rate of 38% (error margin +/-2.1%). This far exceeded the stipulated TSM target error margin of +/-3.0%.

There were 1,155 postal completions (61%) and 736 online completions (39%).

Sampling

A computer-generated randomly selected 5,000 households were invited to take part in the survey.

Fieldwork

Paper self completion questionnaires were distributed to selected sample, followed by a reminder approximately three weeks later for all those that had not yet replied. After the first week, online survey invitations/reminders were also sent to non-respondents on a weekly basis to the sample via email and SMS where suitable contacts were available, for a total of two emails and two text messages. The survey was incentivised with a free prize draw of £100, £50 and 2x £25 in shopping vouchers.

Population

The population for the survey was all 17,582 Berneslai Homes LCRA households on 07 June 2023. None were removed from the sample frame.

The survey used paper and online methods to ensure accessibility from a wide range of tenants. The online survey was available in alternative languages via Google translate. Large print questionnaires were sent to 259 households where this was their communication preference.

Appendix A. Summary of approach

Representativeness

The final survey data was weighted by interlaced age group and ethnic background to ensure that the survey was representative of the tenant population as a whole. The characteristics by which representativeness was determined were:

Area

North East South Central North

Population	Survey
30.2	30.0
20.6	21.2
24.8	23.9
24.4	24.9

Age

18 - 24 years 25 - 34 years 35 - 44 years 45 - 54 years 55 - 59 years

60 - 64 years

65 - 74 years 75 - 84 years

85+ years

No record

2.5	2.5
11.8	11.7
16.1	15.9
16.4	16.3
9.9	9.8
9.3	9.3
16.8	16.8
12.1	12.2
4.3	4.3
1.0	1.0

Survey

Population

Property type

Bedsit Bungalow Flat House

Maisonette

Population	Survey
0.6	0.5
25.8	28.3
16.4	13.9
57.1	57.2
0.1	0.1

Ethnic background

White British Racially & ethnically diverse No record

Population	Survey
87.9	86.8
5.0	6.0
7.2	7.2

Length of tenancy

Under 1 year 1 - 2 years 3 - 5 years 6 - 10 years 11 - 20 years 21 years and over

Population	Survey
5.6	7.7
13.3	15.0
16.4	17.0
20.8	19.9
21.4	19.4
22.5	21.0

Data presentation

Readers should take care when considering percentage results from some of the sub groups within the main sample, as the base figures may sometimes be small.

Many results are recalculated to remove 'Don't know/not applicable' or similar responses from the final figures, a technique known as 're-basing'.

Error Margins

Error margins for the sample overall, and for individual questions, are the amount by which a result might vary due to chance. The error margins in the results are quoted at the standard 95% level, and are determined by the sample size and the distribution of scores. For the sake of simplicity, error margins for historic data are not included, but can typically be assumed to be at least as big as those for the current data. When comparing two sets of scores, it is important to remember that error margins will apply independently to each.

Tests of statistical significance

When two sets of survey data are compared to one another (e.g. between different years, or demographic sub groups), the observed differences are typically tested for statistical significance. Differences that are significant can be said, with a high degree of confidence, to be real variations that are unlikely to be due to chance. Any differences that are not significant *may* still be real, especially when a number of different questions all demonstrate the same pattern, but this cannot be stated with statistical confidence and may just be due to chance.

Unless otherwise stated, all statistically significant differences are reported at the 95% confidence level. Tests used were the Wilcoxon-Mann-Whitney test (rating scales), Fischer Exact Probability test (small samples) and the Pearson Chi Square test (larger samples) as appropriate for the data being examined. These calculations rely on a number of factors such as the base figure and the level of variance, both within and between sample groups, thereby taking into account more than just the simple difference between the headline percentage scores. This means that some results are reported as significant despite being superficially similar to others that are not. Conversely, some seemingly notable differences in two sets of headline scores are not enough to signal a significant change in the underlying pattern across all points in the scale. For example:

- Two satisfaction ratings might have the same or similar *total* satisfaction score, but be quite different when one considers the detailed results for the proportion *very satisfied* versus *fairly satisfied*.
- There may also be a change in the proportions who were *very* or *fairly* dissatisfied, or ticked the middle point in the scale, which is not apparent from the headline score.
- In rare cases there are complex changes across the scale that are difficult to categorise e.g. in a single question one might simultaneously observe a disappointing shift from *very* to *fairly* satisfied, at the same time as there being a welcome shift from *very dissatisfied* to *neither*.
- If the results included a relatively small number of people then the error margins are bigger. This means that the *combined* error margins for the two ratings being compared might be bigger than the observed difference between them.

Key driver analysis

"Key driver analyses" are based on a linear regression model. This is used to investigate the relationship between the overall scores and their various components. The charts illustrate the relative contribution of each item to the overall rating; items which do not reach statistical significance are omitted. The figures on the vertical axis show the standardised beta coefficients from the regression analysis, which vary in absolute size depending on the number of questionnaire items entered into the analysis. The *R Square* value displayed on every key driver chart shows how much of the observed variance is explained by the key driver model e.g. a value of 0.5 shows that the model explains half of the total variation in the overall score.

Benchmarking

The core TSM and STAR questions are benchmarked against the Housemark STAR database, with the benchmarking group being Berneslai Homes peer group selection of similar LAs and ALMOs. For the overall satisfaction score this included 19 landlords.



Appendix B. Example questionnaire

Mr A B Sample 1 Sample Street Sample District Sample Town AB1 2CD

23 June 2023

Dear {name}

Your Views Count





ARP Research has been asked by Berneslai Homes to carry out an independent and confidential survey of a sample of Berneslai Homes tenants. This is part of the new annual Tenant Satisfaction Measures that the government has just introduced. At the end of every financial year all social housing landlords will publish a range of standard customer satisfaction information which will include some of the results from this survey.

By taking around 10 minutes to complete the enclosed survey you can enter into a **prize draw** with the chance of winning 1 x £100, 1 x £50 or 2 x £25 in shopping vouchers.

Please complete the survey by **Tuesday 11 July** and return it in the Freepost envelope provided, no stamp is required. Alternatively you can complete the survey online at **www.arpsurveys.co.uk/berneslai** or simply scan the barcode in the top right hand corner if you are using a smartphone. When prompted, type in the following code: **999abcd**

If you'd like some help completing the survey or would prefer it in a different format, such as a large print version, please call **ARP Research** on 0800 020 9564. If you have any other questions about your tenancy please contact us on 01226 787 878.

Please note that ARP Research will share your personal information and feedback with Berneslai Homes unless you indicate in your survey that you do not want your personal information sharing.

Thank you for taking part and good luck in the prize draw.

Yours sincerely,

A. J. Garrord

Amanda Garrard, Chief Executive

If you need a large print copy please call 0800 020 9564



	Service	s over	al	l					
1	Taking everything into account, how satisfied or dissatisfied are you with the service provided by Berneslai Homes?								е
	Very satisfied	Fairly satisfied		her satisfie dissatisfie		airly atisfied	Very dissatisfi	ed	
	Your ho	ome							
2	How satisfied o		l are	you that	Bernes	lai Home	es provide	s a home	that is
	Very satisfied	Fairly satisfied		her satisfie dissatisfie		airly atisfied	Very dissatisfi	ed	
3	Thinking about or dissatisfied a								tisfied
	Very satisfied	Fairly satisfied	Neit	her satisfie	d F	airly atisfied	Very dissatisfi	Not a	applicable/ n't know
	Satisfied	satisfied	nor	Cissatistie	u aissi		dissatisti	ea ao	C
4	How satisfied o	r dissatisfied	i are	Very	Fairly		Fairly	Very	No
	a. The overall qu	ality of your		satisfied	satisfied	Neither	dissatisfied	dissatisfied	opinion
	home			Ш	Ш	Ш	Ш	Ш	
	b. The energy ef home	ticiency of yo	ur						0
	c. The heating in	your home							\circ
5	How satisfied o	r dissatisfied	are	•					
				Very satisfied	Fairly satisfied	Neither	Fairly dissatisfied	Very dissatisfied	Not applicable
	a. Your rent pro- money	vides value fo	r						0
	b. Your service of value for mon		de						0
6	Are you current	ly living in a	buil	ding with	a share	ed comm	nunal entra	ance door	?
_	Yes	☐ No							
				2					

						$\overline{}$
Bernes	slai Ho	mes				
How satisfied acts upon the		d are you that Be	erneslai Home	es listens to yo	our views and	
Very satisfied	Fairly satisfied	Neither satisfied nor dissatisfied	Fairly dissatisfied	Very dissatisfied	Not applicable/ don't know	
How satisfied about things t		d are you that Be you?	erneslai Home	es keeps you i	nformed	
Very satisfied	Fairly satisfied	Neither satisfied nor dissatisfied	Fairly dissatisfied	Very dissatisfied	Not applicable/ don't know	
To what exter treats me fairl		ee or disagree w spect"?	ith the follow	ving "Bernesla	i Homes	
Strongly agree	Agree	Neither agree nor disagree	Disagree	Strongly disagree	Not applicable/ don't know	
Yes	go to Q11 👃		o to Q12 📭			
complaints ha Very satisfied		Neither satisfied nor dissatisfied	Fairly dissatisfied	Very dissatisfied	to	
How satisfied opportunity to		d are you that Be views known?	erneslai Home	es gives you tl	ne	
Very satisfied	Fairly satisfied	Neither satisfied nor dissatisfied	Fairly dissatisfied	Very dissatisfied	Not applicable/ don't know	
		recommend Be is not at all likely				
Not at all likely	0 1 2	3 4 5	6 7 8	9 10	emely likely	

	Repairs and ma	ainte	nan	ce			
14	Has Berneslai Homes carried o	ut a repair	to your	home ii	n the last	12 month	s?
	☐ Yes go to Q15 ↓	☐ No	go to C	218			
15	How satisfied or dissatisfied are Berneslai Homes over the last			rall repa	airs service	e from	
		ither satisfie		irly tisfied	Very dissatisfi		
	satisfied satisfied no		a dissa	Lisilea	dissatism	ea	
16	How satisfied or dissatisfied are most recent repair after you re		the time	e taken	to comple	te your	
		ither satisfie r dissatisfied		iirly tisfied	Very dissatisfi	ed	
			(
17	If you had an appointment for Yes No I did	this repair, n't get an a					
18	Do you live in a building with c Berneslai Homes is responsible			ther ins	ide or out	side, that	
	Yes go to Q19 ↓	☐ No	go to	220		Don't go	to Q20 🤼
19	How satisfied or dissatisfied are communal areas clean and wel			ai Home	es keeps th	nese	
		ither satisfie		irly tisfied	Very dissatisfi	ed	
			(-	
	Contact and C	omm	ıuni	cati	on		
20	How satisfied or dissatisfied are	e you:					
		Very satisfied	Fairly satisfied	Neither	Fairly dissatisfied	Very dissatisfied	No opinion
	a. That Berneslai Homes is easy to deal with						0
	 With how we deal with enquiries generally 						0

Appendix B. Example questionnaire

21	Have you contacted Berneslai Homes	s in the la	st 12 moi	nths?			25	How satisfied or dissatisf	ied are you with the	e online serv	vices provided	l by Berneslai
	☐ Yes go to Q22 ↓ ☐ No	go to Q	24 🦜					Homes? Very Fairly	Neither satisfied	Fairly	Very	Not applicable/
22	Thinking about your last contact, he	ow satisfie	ed or diss	atisfied w	ere vou v	with:		satisfied satisfied		dissatisfied	dissatisfied	don't know
44	rimining about your race contact, no	Very	Fairly		Fairly	Very					Ш	0
	a. The ease of getting hold of the	satisfied	satisfied	Neither	dissatisfied	d dissatisfied			_			
	right person b. The helpfulness of staff							Neighbourh	rood			
	c. The time taken to answer your						26	How satisfied or dissatis	iad are you that Pe	urnaalai Ham	os makos a n	naitiva
	query d. The ability of staff to deal with your	ш				Ш	26	contribution to your neig		rriesiai riorri	es makes a po	ositive
	query quickly and efficiently e. The quality of the information /							Very Fairly satisfied satisfied	Neither satisfied nor dissatisfied	Fairly dissatisfied	Very dissatisfied	Not applicable/ don't know
	advice received	Ш		Ш		Ш						0
	f. Being kept informed									_		
	g. The overall ease of dealing with Berneslai Homes on this occasion						27	How satisfied or dissatisfanti-social behaviour?	ied are you with Be	erneslai Hom	es' approach	to handling
	h. The final outcome of your query							Very Fairly	Neither satisfied	Fairly	Very	Not applicable/
	_							satisfied satisfied		dissatisfied	dissatisfied	don't know
23	Did you need to make follow up cont	tact as a	result of t	his?						_		
	Yes No						28	How satisfied or dissatisf	ied are you:			
24	In the past year, have you used our o	nline ser	vices in ar	y of the	following	ways?			Very satisfied	Fairly d satisfied	Fa Neither dissat	irly Very tisfied dissatisfied
	tick all that apply ☑□□☑☑ No - I'm not online							a. With your neighbourhoot to live	od as a place			
	Visited the website to find informat	tion						b. With the overall appear	ance of your			
	Reported a repair on our website							neighbourhood		Ш		
	Reported a repair using the Bernes Checked your rent account online	lai Homes	Арр					 With the grounds maint as grass cutting, in your 				
	Paid your rent online						20			_		1 . 40
	Searched and/or applied for a trans						29	Have you reported any a months?	inti-social behaviou	r to Bernesia	ai Homes in tr	ne last 12
	Completed an online form for any of Sent an email to us	other enq	uiry or req	uest				Yes				
	Contacted us on Facebook							☐ No				
	Contacted us on Twitter											
	No, I'm online but I haven't contact	ted you in	any of the	se ways					_			
		5							6			
30	To what extent are any of the following. a. Car parking b. Rubbish or litter	. N	blem in yo Najor oblem	our neigh Mino proble	r	d? Not a problem	33	Final comm What could Berneslai Ho				write in 🛭
	c. Noisy neighbours											
	d. Dog fouling / dog mess e. Other problem with pets and anima	als										
	f. Disruptive children / teenagers						74	Are you happy for your i	dontity and your co	— untant dataile	. to be used t	a ha antarad
	g. Racial or other harassment						04	into the free prize draw? a winner.				
	h. Drunk or rowdy behaviour i. Vandalism and graffiti							Yes No				
	j. People damaging your property						75	Your answers are curren	tly confidential. It m	— nav he usefu	l for your nam	ne and contact
	k. Drug use or dealing						33	details to be attached to that be ok?	your responses an	d passed to	Berneslai Hor	nes. Would
	Abandoned or burnt out vehicles Noise from traffic							Yes:	e and contact details	to be linked	to my rospons	oc. go to 036 I
	n. Other crime							No:	onymous finish		to my respons	es go to Q30 🍑
	You and your hou	useh		r by helpi	ng us und	lerstand the	36	Are you happy for Bernes Berneslai Homes wish to	slai Homes to cont	_	ut your feedba	ack, if
	This information may help us improve ou	ur services	s we delive	i by neipi			11					
	This information may help us improve or different groups of customers need.	ur services	s we delive	г Бу пеірі								
31	different groups of customers need. Are you or any household member's mental health condition or illness whi months?	day to da ich has la	ay activitie sted, or is	es limited expecte	d to last,	at least 12	If you	Thank ye		ormation	nlease as	k one of our
31	different groups of customers need. Are you or any household member's mental health condition or illness whi months? Please include any household member Yes - limited a lot Yes	day to da ich has la	ay activitie sted, or is long-term a little	es limited expecte illness o	d to last, r disabilit	at least 12	staff, (Thank you need help understa	Inding this info	1226 774 понимании этой	1376. ک دارید، از یکی از	اگر بر ای درک این مطالب نیاز به کم
31	different groups of customers need. Are you or any household member's mental health condition or illness whi months? Please include any household member yes - limited a lot Yes	day to da ich has la er with a s - limited to Q32	ay activitie sted, or is long-term a little	es limited expecte illness o	d to last, r disabilit lo jo to Q33	at least 12	staff, (व्यापनाह मिन क्ष्टे व्यापुष्ट करत व्याम व्यापा प्राप्त प्रतिक्रमान 0122 अगर आप इस	Thank you meed help understar or phone Customer to remain a surface a surfac	nding this info Services on 0 Сиди вам требуется помощь в мформации, обратитесь к нап и позвоните в Отдеп обслуживентов по телеформ (1226 г.)	1226 774 в понимании этой шим сотрудникам кивания 774376	1376. ک دارید، از یکی از خدمات رسانی به 01226 774376	اگر برای درک این مطالب نیاز به کم کارگذان ما کمک بخواهید، یا با بخش مشتریان ما تماس بگیرید، شماره تلفن
31	Are you or any household member's mental health condition or illness whi months? Please include any household member by es - limited a lot go to Q32. Please tell us about any health condit household have: Hearing impairment tick all that will will will the condition of the co	day to day ich has la er with a s - limited to Q32 tion(s) or	ay activitie sted, or is long-term a little	es limited expecte illness o	d to last, r disabilit lo jo to Q33	at least 12	Staff, (व्यापनाव यात्रि क्षे व्यक्तप्राण करत वामा व्यवस्था प्रतक्त पत्रि वामा व्यवस्था करते वामा व्यवस्था करते व्यवस्था क्षेत्र आप इस हैं तो कृपया इस् सेवा, टेलीफोल (Thank you meed help understa	anding this info Services on 0 сли вам требуется помощь в «формаци», обратитесь к на ип позвоните в Отдел обслую инентов по телефоку 01226	1226 774 в понимании этой шим сотрудникам кивания 774376	ک دارید، از یکی از خدمات رسانی به مندمات رسانی به 01226 774376 کے آئے مند کی یہ عملنے کے کسی رکن رابطہ کریں ، ٹائیلغون	اگر برای برک این مطالب نیز به کد کارگذاری ما کمک مغراهید، یا با بخش مشتریان ما نمان بگوری، مساور قائق اگر آپ کر این معارفت کر مسمعیات شعرریت بی تو برای معارفت کر مسمعیات کر آپرچیس، با کمشتر سروسر کر آپرچیس، با کمشتر سروسر
31	Are you or any household member's mental health condition or illness whi months? Please include any household member by Ges - limited a lot go to Q32 \$\bigsquare\$ go Please tell us about any health condit household have: Hearing impairment tick all that proposed in the condition of the condit	day to day ich has la er with a s - limited to Q32 tion(s) or	ay activitie sted, or is long-term a little	es limited expecte illness o	d to last, r disabilit lo jo to Q33	at least 12	staff, व जानजड शर्म औ अनुष्ट करत जामा जयना शास्त्र नीता इंडींगजन 1122 अगर आप इस हैं तो कृपया इस् सेवा, देलीका Ješli nie rozu potrzebują por pomoc którego zadzwonić poz	Thank you need help understary phone Customer to phone to	inding this info Services on 0 Services on 0 Company the Company of Company	1226 774 в понимании этой шим сотрудникам кивания 774376	با 376. خدمات رساتی به مندات رساتی به 01226 774376 کے لئے مد کے لئے مدد رئی رابطہ کریں ، ٹیلیٹون برمانہ ، رحاہ اطلاب	اگر برای درک این مطالب نیاز به کد کارگذال ما کمک دیواهدود برا با بشن مشتریان ما تماس بگورید شمار د تالف اگر آپ کو ان معلومات کر سمچینے خرورت ہے ، تو براہ میریشی پیشر کار چیوین ، چاکشر مروسز سے



Please note that throughout the report the quoted results typically refer to the 'valid' column of the data summary if it appears.

The 'valid' column contains data that has been rebased, normally because non-respondents were excluded and/or question routing applied.

Weighting has been applied to this data to ensure that it is representative of the entire population (see Appendix A).

		Representative	e. Weighted by ag		
		Count	% raw	% valid	% +'ve
	Q1 Taking everything into account, how satisfied or dissatisfied are you with				
	the service provided by Berneslai Homes?	Base: 1891			
1:	Very satisfied	726	38.4	39.0	76.8
2:	Fairly satisfied	704	37.2	37.8	
3:	Neither satisfied nor dissatisfied	205	10.8	11.0	
4:	Fairly dissatisfied	148	7.8	7.9	
5:	Very dissatisfied	80	4.2	4.3	
	N/R	29	1.5		
	Q2 How satisfied or dissatisfied are you that Berneslai Homes provides a				
	home that is well maintained?	Base: 1891			
6:	Very satisfied	712	37.7	38.2	73.8
7:	Fairly satisfied	663	35.1	35.6	
8:	Neither satisfied nor dissatisfied	196	10.4	10.5	
9:	Fairly dissatisfied	172	9.1	9.2	
10:	Very dissatisfied	120	6.3	6.4	
	N/R	28	1.5		
	Q3 Thinking about the condition of the property or building you live in, how				
	satisfied or dissatisfied are you that Berneslai Homes provides a home that				
	is safe?	Base: 1891			
11:	Very satisfied	755	39.9	40.7	74.9
12:	Fairly satisfied	634	33.5	34.2	
13:	Neither satisfied nor dissatisfied	182	9.6	9.8	
14:	Fairly dissatisfied	157	8.3	8.5	
15:	Very dissatisfied	127	6.7	6.8	
16:	Not applicable/ don't know	5	0.3		
	N/R	31	1.6		
	Q4a The overall quality of your home	Base: 1891			
17:	Very satisfied	581	30.7	31.4	74.0
18:	Fairly satisfied	788	41.7	42.6	
19:	Neither	163	8.6	8.8	
20:	Fairly dissatisfied	211	11.2	11.4	
21:	Very dissatisfied	105	5.6	5.7	
22:	No opinion	3	0.2		
	N/R	40	2.1		
	Q4b The energy efficiency of your home	Base: 1891			
23:	Very satisfied	554	29.3	30.4	67.8
24:	Fairly satisfied	681	36.0	37.4	
25:	Neither	248	13.1	13.6	
26:	Fairly dissatisfied	192	10.2	10.5	
27:	Very dissatisfied	147	7.8	8.1	
28:	No opinion	15	0.8		
	N/R	53	2.8		
	Q4c The heating in your home	Base: 1891			
29:	Very satisfied	702	37.1	38.4	75.1
30:	Fairly satisfied	671	35.5	36.7	
31:	Neither	180	9.5	9.9	
32:	Fairly dissatisfied	147	7.8	8.0	

		Representative Count	. Weighted by a % raw	ge & ethnic ba % valid	ckground % +'ve
33:	Very dissatisfied	127	6.7	7.0	
34:	No opinion	8	0.4	7.0	
	N/R	56	3.0		
		30	3.0		
	Q5a Your rent provides value for money	Base: 1891			
35:	Very satisfied	702	37.1	38.9	77.3
36:	Fairly satisfied	693	36.6	38.4	
37:	Neither	229	12.1	12.7	
38:	Fairly dissatisfied	115	6.1	6.4	
39:	Very dissatisfied	64	3.4	3.5	
40:	Not applicable	44	2.3		
	N/R	45	2.4		
	Q5b Your service charges provide value for money	Base: 1891			
41:	Very satisfied	460	24.3	32.8	69.7
42:	Fairly satisfied	518	27.4	36.9	
43:	Neither	285	15.1	20.3	
44:	Fairly dissatisfied	80	4.2	5.7	
45:	Very dissatisfied	60	3.2	4.3	
46:	Not applicable	368	19.5		
	N/R	121	6.4		
	Q6 Are you currently living in a building with a shared communal entrance				
	door?	Base: 1891			
47:	Yes	107	5.7	6.2	
48:	No	1632	86.3	93.8	
	N/R	151	8.0		
	Q7 How satisfied or dissatisfied are you that Berneslai Homes listens to your				
	views and acts upon them?	Base: 1891			
49:	Very satisfied	490	25.9	27.7	59.6
50:	Fairly satisfied	563	29.8	31.9	
51:	Neither satisfied nor dissatisfied	364	19.2	20.6	
52:	Fairly dissatisfied	186	9.8	10.5	
53:	Very dissatisfied	164	8.7	9.3	
54:	Not applicable/ don't know	77	4.1		
	N/R	47	2.5		
	Q8 How satisfied or dissatisfied are you that Berneslai Homes keeps you				
	informed about things that matter to you?	Base: 1891			
55:	Very satisfied	583	30.8	32.7	64.5
56:	Fairly satisfied	567	30.0	31.8	
57:	Neither satisfied nor dissatisfied	389	20.6	21.8	
58:	Fairly dissatisfied	117	6.2	6.6	
59:	Very dissatisfied	129	6.8	7.2	
60:	Not applicable/ don't know	60	3.2		
	N/R	45	2.4		
	Q9 To what extent do you agree or disagree with the following 'Berneslai				
	Homes treats me fairly and with respect'?	Base: 1891			
61:	Strongly agree	617	32.6	33.7	76.9
OI.	מניסיים, מקוככ	017	32.0	55.7	, 0.5

			e. Weighted by age		
		Count	% raw	% valid	% +'ve
62:	Agree	792	41.9	43.2	
63:	Neither agree nor disagree	288	15.2	15.7	
64:	Disagree	73	3.9	4.0	
65:	Strongly disagree	63	3.3	3.4	
66:	Not applicable/ don't know	17	0.9		
	N/R	41	2.2		
	04011	D 4004			
67:	Q10 Have you made a complaint to Berneslai Homes in the last 12 months? Yes	Base: 1891 508	26.9	27.8	
68:	No	1318	69.7	72.2	
00.	NO	1510	09.7	12.2	
	N/R	65	3.4		
		03	3.4		
	Q11 How satisfied or dissatisfied are you with Berneslai Homes' approach to				
	complaints handling?	Base: 508			
69:	Very satisfied	94	5.0	18.6	43.1
70:	Fairly satisfied	124	6.6	24.5	
71:	Neither satisfied nor dissatisfied	74	3.9	14.6	
72:	Fairly dissatisfied	100	5.3	19.8	
73:	Very dissatisfied	114	6.0	22.5	
	N/R	1385	73.2	0.4	
	Oda Harrastisfied and institution are resulted by Democratic Harrastic Harrastic				
	Q12 How satisfied or dissatisfied are you that Berneslai Homes gives you the	D 1001			
74:	opportunity to make your views known?	Base: 1891 469	24.8	27.3	60.5
74: 75:	Very satisfied Fairly satisfied	469 571	30.2	33.2	60.5
75: 76:	Neither satisfied nor dissatisfied	466		33.2 27.1	
76. 77:	Fairly dissatisfied	120	24.6 6.3	7.0	
77. 78:	Very dissatisfied	94	5.0	5.5	
79:	Not applicable/ don't know	112	5.9	5.5	
75.	Not applicable, don't know	112	3.3		
	N/R	58	3.1		
	,				
	Q13 How likely would you be to recommend Berneslai Homes to family and				
	friends on a scale of 0 to 10, where 0 is not at all likely and 10 is extremely				
	likely?	Base: 1891			
80:	0 - Not at all likely	57	3.0	3.1	
	1	11	0.6	0.6	
	2	30	1.6	1.6	
83:	3	41	2.2	2.2	
84:	4	51	2.7	2.8	
85:	5	184	9.7	10.0	
86:	6	123	6.5	6.7	
87:	7	170	9.0	9.3	
88:	8	296	15.7	16.1	
89:	9 10. Extremely likely	204	10.8	11.1	
90:	10 - Extremely likely	667	35.3	36.4	
	N/R	57	3.0		
	ny n	51	3.0		
	R13 Net Promoter Score (NPS)	Base: 1891			NPS
91:	Promoters	871	46.1	47.5	20.4
92:	Passives	466	24.6	25.4	
93:	Detractors	497	26.3	27.1	

			e. Weighted by ag		
		Count	% raw	% valid	% +'ve
	N/R	57	3.0		
	Q14 Has Berneslai Homes carried out a repair to your home in the last 12				
	months?	Base: 1891			
94:	Yes	1423	75.3	77.9	
95:	No	404	21.4	22.1	
	N/D	63	2.2		
	N/R	63	3.3		
	Q15 How satisfied or dissatisfied are you with the overall repairs service				
	from Berneslai Homes over the last 12 months?	Base: 1423			
96:	Very satisfied	641	33.9	45.2	75.1
97:	Fairly satisfied	424	22.4	29.9	73.1
98:	Neither satisfied nor dissatisfied	131	6.9	9.2	
99:	Fairly dissatisfied	118	6.2	8.3	
	Very dissatisfied	104	5.5	7.3	
	N/R	473	25.0	0.4	
	Q16 How satisfied or dissatisfied are you with the time taken to complete				
	your most recent repair after you reported it?	Base: 1423			
101:	Very satisfied	662	35.0	46.8	75.5
102:	Fairly satisfied	407	21.5	28.7	
103:	Neither satisfied nor dissatisfied	110	5.8	7.8	
104:	Fairly dissatisfied	105	5.6	7.4	
105:	Very dissatisfied	132	7.0	9.3	
	N/R	476	25.2	0.6	
	04716	D 4422			
100:	Q17 If you had an appointment for this repair, was it kept?	Base: 1423	60.5	00.0	_
106: 107:		1144 92	60.5	80.8	
		180	4.9 9.5	6.5 12.7	
106.	I didn't get an appointment	180	9.5	12.7	
	N/R	475	25.1	0.5	
		1,73	23.1	0.5	
	Q18 Do you live in a building with communal areas, either inside or outside,				
	that Berneslai Homes is responsible for maintaining?	Base: 1891			
109:		366	19.4	20.2	
110:	No	1320	69.8	72.7	
111:	Don't know	129	6.8	7.1	
	N/R	76	4.0		
	Q19 How satisfied or dissatisfied are you that Berneslai Homes keeps these				
	communal areas clean and well maintained?	Base: 366			
	Very satisfied	120	6.3	34.3	66.0
	Fairly satisfied	111	5.9	31.7	
	Neither satisfied nor dissatisfied	53	2.8	15.1	
	Fairly dissatisfied	46	2.4	13.1	
116:	Very dissatisfied	20	1.1	5.7	
	N/D	1540	01.4	4 4	
	N/R	1540	81.4	4.1	
	Q20a That Berneslai Homes is easy to deal with	Base: 1891			
117.	Very satisfied	768	40.6	42.2	78.8
	Fairly satisfied	667	35.3	36.6	70.0
110.	ranny sacistica	007	33.3	30.0	

		Representative Count	e. Weighted by age	e & ethnic ba % valid	
					% +'ve
	Neither	213	11.3	11.7	
	Fairly dissatisfied	103	5.4	5.7	
	Very dissatisfied	70	3.7	3.8	
122:	No opinion	18	1.0		
	N/R	52	2.7		
	Q20b With how we deal with enquiries generally	Base: 1891			
	Very satisfied	737	39.0	41.0	80.0
	Fairly satisfied	701	37.1	39.0	
	Neither Sign diseasisfied	196	10.4	10.9	
	Fairly dissatisfied Very dissatisfied	102 62	5.4 3.3	5.7 3.4	
	No opinion	62 17	0.9	3.4	
120.	No opinion	17	0.9		
	N/R	75	4.0		
400	Q21 Have you contacted Berneslai Homes in the last 12 months?	Base: 1891	70.0	04.4	
129: 130:		1454 339	76.9 17.9	81.1 18.9	
130:	NO	339	17.9	18.9	
	N/R	99	5.2		
		33	3.2		
	Q22a The ease of getting hold of the right person	Base: 1454			
	Very satisfied	631	33.4	43.8	77.8
	Fairly satisfied	491	26.0	34.0	
	Neither	126	6.7	8.7	
	Fairly dissatisfied	101	5.3	7.0	
135:	Very dissatisfied	93	4.9	6.4	
	N/R	450	23.8	0.9	
	•				
	Q22b The helpfulness of staff	Base: 1454			
	Very satisfied	793	41.9	55.0	84.7
	Fairly satisfied	428	22.6	29.7	
	Neither	104	5.5	7.2	
	Fairly dissatisfied	56	3.0	3.9	
140:	Very dissatisfied	61	3.2	4.2	
	N/R	450	23.8	0.9	
	Q22c The time taken to answer your query	Base: 1454			
	Very satisfied	662	35.0	46.1	78.4
	Fairly satisfied	464	24.5	32.3	
	Neither Fairly dissatisfied	144 96	7.6 5.1	10.0 6.7	
	Very dissatisfied	96 69	3.6	4.8	
±+3.	very dissatisfica	09	3.0	4.0	
	N/R	456	24.1	1.3	
1.40	Q22d The ability of staff to deal with your query quickly and efficiently	Base: 1454	20.0	47.3	78.1
	Very satisfied Fairly satisfied	680 443	36.0 23.4	47.3 30.8	/8.1
	Neither	443 139	23.4 7.4	30.8 9.7	
	Fairly dissatisfied	103	7.4 5.4	7.2	
	Very dissatisfied	72	3.8	5.0	
_50.	,		5.0	3.0	

		Danracantativa	Maightad by a	zo Pothnicho	olegraum d
		Count	e. Weighted by a	ge & ethnic bai % valid	% +'ve
					70 T VC
	N/R	455	24.1	1.2	
151:	Q22e The quality of the information / advice received	Base: 1454	24.0	46.4	76.2
	Very satisfied	660	34.9	46.1	76.2
	Fairly satisfied	431	22.8	30.1	
	Neither	150	7.9	10.5	
	Fairly dissatisfied	102 89	5.4 4.7	7.1 6.2	
155.	Very dissatisfied	89	4.7	0.2	
	N/R	460	24.3	1.6	
	TV/N	400	24.3	1.0	
	Q22f Being kept informed	Base: 1454			
156:	Very satisfied	536	28.3	37.5	66.4
157:	Fairly satisfied	413	21.8	28.9	
158:	Neither	189	10.0	13.2	
159:	Fairly dissatisfied	151	8.0	10.6	
160:	Very dissatisfied	140	7.4	9.8	
	N/R	462	24.4	1.7	
	O22a The everell case of decline with Democlai Herror on this casesion	Dece: 1454			
161.	Q22g The overall ease of dealing with Berneslai Homes on this occasion	Base: 1454	24.1	44.0	75.6
	Very satisfied Fairly satisfied	645	34.1 23.3	44.9 30.7	75.6
	Neither	441 148	7.8	10.3	
	Fairly dissatisfied	96	5.1	6.7	
	Very dissatisfied	106	5.6	7.4	
105.	very dissatisfied	100	5.0	7.4	
	N/R	455	24.1	1.2	
	Q22h The final outcome of your query	Base: 1454			
166:	Very satisfied	634	33.5	44.2	70.0
167:	Fairly satisfied	370	19.6	25.8	
168:	Neither	164	8.7	11.4	
	Fairly dissatisfied	105	5.6	7.3	
170:	Very dissatisfied	161	8.5	11.2	
	21/2				
	N/R	457	24.2	1.4	
	Q23 Did you need to make follow up contact as a result of this?	Base: 1891			
171:		450	23.8	31.5	
172:		978	51.7	68.5	
1,2.	110	370	31.7	00.5	
	N/R	463	24.5		
	Q24 In the past year, have you used our online services in any of the				
	following ways?	Base: 1891			
173:	No - I'm not normally online	732	38.7	24.7	
174:	Visited the website to find information	351	18.6	11.8	
175:	Reported a repair on our website	193	10.2	6.5	
	Reported a repair using the Berneslai Homes App	309	16.3	10.4	
	Checked your rent account online	382	20.2	12.9	
	Paid your rent online	331	17.5	11.2	
	Searched and/or applied for a transfer online	82	4.3	2.8	
	Completed an online form for any other enquiry or request	138	7.3	4.7	
	Sent an email to us	150	7.9	5.1	
	Contacted us on Facebook	13	0.7	0.4	
183:	Contacted us on Twitter	1	0.1	0.0	

		Representative	. Weighted by a	ge & ethnic ba	ckground
		Count	% raw	% valid	% +'ve
184:	No, I'm online but I haven't contacted you in any of the	281	14.9	9.5	
	N/R	90	4.8		
	R24 In the past year, have you used our online services?	Base: 1891			
185:		788	41.7	43.8	
	No, I'm online but haven't used your online services	281	14.9	15.6	
	No - I'm not online	732	38.7	40.6	
	N/R	90	4.8		
	Q25 How satisfied or dissatisfied are you you with the online services				
	provided by Berneslai Homes?	Base: 1891			
	Very satisfied	375	19.8	31.6	66.2
	Fairly satisfied	410	21.7	34.6	
	Neither satisfied nor dissatisfied	291	15.4	24.6	
	Fairly dissatisfied	61	3.2	5.1	
	Very dissatisfied	48	2.5	4.1	
193:	Not applicable/ don't know	491	26.0		
	N/R	215	11.4		
	Q26 How satisfied or dissatisfied are you that Berneslai Homes makes a				
	positive contribution to your neighbourhood?	Base: 1891			
	Very satisfied	412	21.8	24.6	59.6
	Fairly satisfied	586	31.0	35.0	
196:	Neither satisfied nor dissatisfied	400	21.2	23.9	
197:	Fairly dissatisfied	143	7.6	8.5	
198:	Very dissatisfied	133	7.0	7.9	
199:	Not applicable/ don't know	134	7.1		
	N/R	84	4.4		
	Q27 How satisfied or dissatisfied are you with Berneslai Homes' approach to				
	handling anti-social behaviour?	Base: 1891			
	Very satisfied	315	16.7	20.7	48.3
	Fairly satisfied	420	22.2	27.6	
	Neither satisfied nor dissatisfied	429	22.7	28.2	
203:	Fairly dissatisfied	154	8.1	10.1	
204:	Very dissatisfied	202	10.7	13.3	
205:	Not applicable/ don't know	285	15.1		
	N/R	87	4.6		
	Q28a With your neighbourhood as a place to live	Base: 1891			
	Very satisfied	758	40.1	41.9	77.1
	Fairly satisfied	637	33.7	35.2	
208:	Neither	171	9.0	9.4	
	Fairly dissatisfied	148	7.8	8.2	
210:	Very dissatisfied	97	5.1	5.4	
	N/R	81	4.3		
	Q28b With the overall appearance of your neighbourhood	Base: 1891			
	Very satisfied	608	32.2	33.8	70.9
	Fairly satisfied	666	35.2	37.1	
213:	Neither	205	10.8	11.4	

			e. Weighted by ag		
		Count	% raw	% valid	% +'ve
214:	Fairly dissatisfied	221	11.7	12.3	
215:	Very dissatisfied	97	5.1	5.4	
	N/R	93	4.9		
	Q28c With the grounds maintenance, such as grass cutting, in your local				
	area	Base: 1891			
216:	Very satisfied	501	26.5	28.0	63.8
217:	Fairly satisfied	642	34.0	35.8	
218:	Neither	287	15.2	16.0	
219:	Fairly dissatisfied	229	12.1	12.8	
220:	Very dissatisfied	132	7.0	7.4	
	N/R	100	5.3		
	14) 11	100	5.5		
	Q29 Have you reported any anti-social behaviour to Berneslai Homes in the				
	last 12 months?	Base: 1891			
221:	Yes	219	11.6	12.2	
222:	No	1580	83.6	87.8	
	N/R	92	4.9		
	Q30a [Car parking] To what extent are the following a problem in your	D 4004			
	neighbourhood?	Base: 1891	22.2	25.0	
	Major problem	440	23.3	25.9	
	Minor problem	459	24.3	27.0	
225:	Not a problem	800	42.3	47.1	
	N/R	191	10.1		
	Q30b [Rubbish or litter] To what extent are the following a problem in your				
	neighbourhood?	Base: 1891			
	Major problem	318	16.8	18.7	
	Minor problem	615	32.5	36.2	
228:	Not a problem	765	40.5	45.1	
	N/R	193	10.2		
	O20c [Naicy paighbours] To what extent are the following a problem in your				
	Q30c [Noisy neighbours] To what extent are the following a problem in your neighbourhood?	Base: 1891			
220.	Major problem	249	13.2	15.0	
	Minor problem	368	13.2 19.5	22.1	
	Not a problem	1047	19.5 55.4	62.9	
231.	not a problem	1047	J3.4	02.9	
	N/R	227	12.0		
	Q30d [Dog fouling / dog mess] To what extent are the following a problem				
	in your neighbourhood?	Base: 1891			
	Major problem	357	18.9	20.9	
	Minor problem	542	28.7	31.7	
234:	Not a problem	810	42.8	47.4	
	N/D	400	^ 7		
	N/R	183	9.7		
	Q30e [Other problem with pets and animals] To what extent are the				
	following a problem in your neighbourhood?	Base: 1891			
235:	Major problem	133	7.0	8.0	
			-		

			e. Weighted by ag	ge & ethnic ba % valid	ckground % +'ve
		Count	% raw	% Vallu	% + VE
	Minor problem	279	14.8	16.8	
237:	Not a problem	1249	66.0	75.2	
	N/D	220	12.2		
	N/R	230	12.2		
	Q30f [Disruptive children / teenagers] To what extent are the following a				
	problem in your neighbourhood?	Base: 1891			
238:	Major problem	189	10.0	11.3	
	Minor problem	406	21.5	24.2	
240:	Not a problem	1084	57.3	64.6	
	N/R	212	11.2		
	Q30g [Racial or other harassment] To what extent are the following a				
	problem in your neighbourhood?	Base: 1891			
	Major problem	72	3.8	4.3	
	Minor problem	141	7.5	8.5	
243:	Not a problem	1443	76.3	87.1	
	N/R	235	12.4		
	TV/ II	233	12.7		
	Q30h [Drunk or rowdy behaviour] To what extent are the following a				
	problem in your neighbourhood?	Base: 1891			
244:	Major problem	160	8.5	9.6	
245:	Minor problem	309	16.3	18.5	
246:	Not a problem	1203	63.6	71.9	
	N/R	219	11.6		
	000: N/				
	Q30i [Vandalism and graffiti] To what extent are the following a problem in	D 1001			
247.	your neighbourhood? Major problem	Base: 1891 111	5.9	6.7	
	Minor problem	243	12.9	14.6	
	Not a problem	1311	69.3	78.7	
2 131	The a prosicin	1011	03.5	, 0.,	
	N/R	227	12.0		
	•				
	Q30j [People damaging your property] To what extent are the following a				
	problem in your neighbourhood?	Base: 1891			
	Major problem	68	3.6	4.1	
	Minor problem	131	6.9	7.9	
252:	Not a problem	1461	77.3	88.0	
	N/D	220	12.2		
	N/R	230	12.2		
	Q30k [Drug use or dealing] To what extent are the following a problem in				
	your neighbourhood?	Base: 1891			
253:	Major problem	358	18.9	21.0	
	Minor problem	349	18.5	20.5	
	Not a problem	998	52.8	58.5	
	N/R	187	9.9		
	Q30l [Abandoned or burnt out vehicles] To what extent are the following a				
350	problem in your neighbourhood?	Base: 1891	4.6	4.0	
	Major problem	30 110	1.6	1.8	
25/:	Minor problem	118	6.2	7.1	

			. Weighted by age		_
		Count	% raw	% valid	% +'ve
258:	Not a problem	1516	80.2	91.1	
	N/R	227	12.0		
	Q30m [Noise from traffic] To what extent are the following a problem in				
	your neighbourhood?	Base: 1891			
259.	Major problem	145	7.7	8.6	
	Minor problem	312	16.5	18.5	
	Not a problem	1225	64.8	72.8	
	N/R	209	11.1		
	O20n [Other eximal] To what extent are the following a problem in your				
	Q30n [Other crime] To what extent are the following a problem in your neighbourhood?	Base: 1891			
262.	Major problem	89	4.7	6.6	
	Minor problem	92	4.7 4.9	6.8	
	Not a problem	1165	61.6	86.6	
۷۰4۰	Hot a problem	1100	01.0	50.0	
	N/R	545	28.8		
	Q31 Are you or any household member's day to day activities limited due to				
	a physical or mental health condition or illness which has lasted, or is				
	expected to last, at least 12 months?	Base: 1891			
	Yes - limited a lot	689	36.4	39.5	
	Yes - limited a little	403	21.3	23.1	
267:	No	651	34.4	37.3	
	N/R	148	7.8		
	R31 Are you or any household member's day to day activities limited due to				
	a physical or mental health condition or illness which has lasted, or is				
	expected to last, at least 12 months? [SIMPLE]	Base: 1891			
268:	Yes	1092	57.7	62.7	
269:	No	651	34.4	37.3	
	N/R	148	7.8		
	Q32 Please tell us about the health condition(s) or illnesses, you or a				
	member of your household have:	Base: 1092			
270.	Hearing impairment	242	12.8	13.0	
	Speech impairment	32	1.7	1.7	
	Mental health issues	582	30.8	31.2	
	Visual impairment	119	6.3	6.4	
	Mobility impairment	743	39.3	39.9	
	Learning difficulties	145	7.7	7.8	
	N/R	814	43.0	1.4	
	Q34 Are you happy for your identity and your contact details to be used to				
	be entered into the free prize? It will be Berneslai Homes that will contact				
	you if you are a winner.	Base: 1891			
276:		1494	79.0	83.5	
277:	No	295	15.6	16.5	
	21/2				
	N/R	102	5.4		

		Representative Count	. Weighted by ag % raw	e & ethnic bac % valid	kground % +'ve
	Q35 Your answers are currently confidential. It may be useful for your name				
	to be attached to your responses and passed to Berneslai Homes. Would				
	that be ok?	Base: 1891			
278:	Yes: I agree for my name and contact details to be linked to	1283	67.8	72.0	
279:	No: I wish to remain anonymous	498	26.3	28.0	
	N/R	110	5.8		
	Q36 Are you happy for Berneslai Homes to contact you about your				
	feedback, if Berneslai Homes wish to do so?	Base: 1283			
280:		1184	62.6	92.8	
281:		92	4.9	7.2	
201.		32	5	,	
	N/R	615	32.5	0.5	
	D101 Area	Base: 1891			
282:	N1 - North East Area Neighbourhood Team	568	30.0	30.0	
	N2 - South Area Neighbourhood Team	401	21.2	21.2	
	N3 - Central Area Neighbourhood Team	452	23.9	23.9	
285:	N4 - North Area Neighbourhood Team	471	24.9	24.9	
	N/R	0	0.0		
	D102 Estate	Base: 1891			
286	Aldham House	28	1.5	1.5	
	Ardsley	7	0.4	0.4	
	Athersley North	90	4.8	4.8	
	Athersley South	66	3.5	3.5	
	Barugh Green	6	0.3	0.3	
	Bellbrooke	10	0.5	0.5	
292:	Billingley	1	0.1	0.1	
	Birdwell	14	0.7	0.7	
294:	Birkwood	10	0.5	0.5	
295:	Blacker Hill	7	0.4	0.4	
296:	Bolton On Dearne	52	2.7	2.7	
297:	Brierley General	13	0.7	0.7	
298:	Broadway	16	0.8	0.8	
299:	Burton Grange	42	2.2	2.2	
300:	Carlecotes	2	0.1	0.1	
	Carlton	12	0.6	0.6	
	Cawthorne	4	0.2	0.2	
	Cloughfields	29	1.5	1.5	
	Copeland Road	48	2.5	2.5	
	Cover Drive/Norville	4	0.2	0.2	
	Crane Moor	0	0.0	0.0	
	Crowedge	6	0.3	0.3	
	Crown	16	0.8	0.8	
	Cubley	3	0.2	0.2	
	Cudworth General	15	0.8	0.8	
	Cundy Cross	11	0.6	0.6	
	Darton Dodworth	28	1.5	1.5	
	Dodworth Dunford Pridge	25	1.3	1.3 0.1	
	Dunford Bridge Elsecar	2 30	0.1 1.6	1.6	
	Firth Avenue	30 1	0.1	0.1	
	Gawber (Darton West Ward)	9	0.1	0.1	
	Gawber (Old Town Ward)	11	0.5	0.5	
J±0.			0.0	5.0	

	Representative	. Weighted by ag	ge & ethnic bad	ckground
	Count	% raw	% valid	% +'ve
319: Gawber(Dodworth Ward)	0	0.0	0.0	
320: Gilroyd	20	1.1	1.1	
321: Goldthorpe	0	0.0	0.0	
322: Goldthorpe (Dearne North Ward)	10	0.5	0.5	
323: Goldthorpe (Dearne South Ward)	24	1.3	1.3	
324: Great Houghton	17	0.9	0.9	
325: Green View	5	0.3	0.3	
326: Grimethorpe General	22	1.2	1.2	
327: Hemmingfield	6	0.3	0.3	
328: High Hoyland	1	0.1	0.1	
329: Higham	3	0.2	0.2	
330: Highgate	4	0.2	0.2	
331: Honeywell	25	1.3	1.3	
332: Honeywell(Central Ward)	1	0.1	0.1	
333: Hood Green	4	0.2	0.2	
334: Hoyland Central (Milton Ward)	11	0.6	0.6	
335: Hoyland Central (Rockingham Ward)	1	0.1	0.1	
336: Hoyland Common	33	1.7	1.7	
337: Hoyland St Peter'S(Milton Ward)	6	0.3	0.3	
338: Hoyland St Peter'S(Rockingham Ward)	37	2.0	2.0	
339: Hoylandswaine	1	0.1	0.1	
340: Ingbirchworth	1	0.1	0.1	
341: Jump	18	1.0	1.0	
342: Jump Farm	18	1.0	1.0	
343: Kendray	102	5.4	5.4	
344: Kexborough	20	1.1	1.1	
345: Kings Road	34	1.8	1.8	
346: Kingstone	14	0.7	0.7	
347: Little Houghton	1	0.1	0.1	
348: Lundwood	17	0.9	0.9	
349: Manor Crescent	6	0.3	0.3	
350: Manor View And Bleak	2	0.1	0.1	
351: Mapplewell	9	0.5	0.5	
352: Marran Avenue	9	0.5	0.5	
353: Milefield	18	1.0	1.0	
354: Millhouse	1	0.1	0.1	
355: Monk Bretton (Cudworth Ward)	1	0.1	0.1	
356: Monk Bretton (Monk Bretton Ward)	72	3.8	3.8	
357: Morrison Road	19	1.0	1.0	
358: New Lodge	27	1.4	1.4	
359: Newlands	1	0.1	0.1	
360: Newtown	4	0.2	0.2	
361: North Street	15	0.8	0.8	
362: Overdale	3	0.2	0.2	
363: Oxspring	5	0.3	0.3	
364: Park And Beech	5	0.3	0.3	
365: Park-Brierley	0	0.0	0.0	
366: Park-Grimethorpe	3	0.2	0.2	
367: Penistone	44	2.3	2.3	
368: Pilley/Tankersley/Wortley	15	0.8	0.8	
369: Platts Common	7	0.4	0.4	
370: Redbrook	8	0.4	0.4	
371: Regina	3	0.2	0.2	
372: Rosetree	15	0.8	0.2	
373: Royston	84	4.4	4.4	
374: Shafton General	10	0.5	0.5	
375: Silkstone	11	0.6	0.6	
		0.0	5.5	

			. Weighted by ag		
		Count	% raw	% valid	% +'ve
376:	Silkstone Common	3	0.2	0.2	
	Smithies (Monk Bretton Ward)	10	0.5	0.5	
	Smithies (Old Town Ward)	0	0.0	0.0	
	Smithies (St. Helens Ward)	5	0.3	0.3	
	Staincross	29	1.5	1.5	
	Thurgoland	12	0.6	0.6	
	Thurlstone	9	0.5	0.5	
	Thurnscoe	61	3.2	3.2	
	Town	0	0.0	0.0	
385:	Town (Central Ward)	44	2.3	2.3	
386:	Town (Kingstone Ward)	27	1.4	1.4	
387:	Town (Old Town Ward)	5	0.3	0.3	
388:	Upperwood	18	1.0	1.0	
	Ward Green	12	0.6	0.6	
	Wilson Street	23	1.2	1.2	
	Wilthorpe	8	0.4	0.4	
	Worsborough Bridge	46	2.4	2.4	
	Worsborough Common	50	2.4	2.4	
394:	Worsborough Dale	58	3.1	3.1	
	N/R	0	0.0		
	D103 Property Type	Base: 1891			
395:	Bedsit	10	0.5	0.5	
396:	Bungalow	535	28.3	28.3	
397:	Flat	262	13.9	13.9	
398:	House	1082	57.2	57.2	
	House/Shop	0	0.0	0.0	
	Maisonette	1	0.1	0.1	
400.	WildSoffette	_	0.1	0.1	
	N/R	0	0.0		
	TV/TV	O	0.0		
	D104 Longth of tonong	Dagg. 1001			
404	D104 Length of tenancy	Base: 1891			
	Under 1 year	146	7.7	7.7	
	1 - 2 years	283	15.0	15.0	
	3 - 5 years	321	17.0	17.0	
	6 - 10 years	377	19.9	19.9	
405:	11 - 20 years	366	19.4	19.4	
406:	21 years and over	397	21.0	21.0	
	N/R	0	0.0		
	D105 Repairs contractor	Base: 1891			
407	In House	1280	67.7	67.7	
	Wates	611	32.3	32.3	
400.	Wates	011	32.3	32.3	
	N/R	0	0.0		
	N/K	U	0.0		
	DAGG David and described as	D 4004			
	D106 Pay a service charge	Base: 1891			
409:		179	9.5	9.5	
410:	No	1712	90.5	90.5	
	N/R	0	0.0		
	D107 Main Tenant Age Group	Base: 1891			
411:	16 - 24 years	47	2.5	2.5	
	25 - 34 years	222	11.7	11.9	
	reserve		- -		

		Representative. Weighted by age & ethnic background			
		Count	% raw	% valid	% +'ve
413:	35 - 44 years	301	15.9	16.1	
	45 - 54 years	309	16.3	16.5	
	55 - 59 years	186	9.8	9.9	
416:	60 - 64 years	176	9.3	9.4	
417:	65 - 74 years	318	16.8	17.0	
418:	75 - 84 years	231	12.2	12.3	
419:	85 years and over	82	4.3	4.4	
	N/R	19	1.0		
	D108 Main Tenant Age Group [simple]	Base: 1891			
420:	16-34	269	14.2	14.4	
	35-49	433	22.9	23.1	
422:	50-64	539	28.5	28.8	
423:	65+	631	33.4	33.7	
	N/R	19	1.0		
	D109 Ethnic background	Base: 1891			
424:	White British	1642	86.8	93.5	
425:	Racially and ethnically diverse	114	6.0	6.5	
	N/R	136	7.2		
	D110 Communal areas	Base: 1891			
	Communal area	152	8.0	8.0	
427:	No communal areas	1739	92.0	92.0	
	N/R	0	0.0		

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